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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement Regarding Resolutions at the 24th Meeting of the Fifth Session of the Board” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 28 October 2023 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 27 October 2023

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.

China Shenhua Energy Company Limited Announcement Regarding Resolutions at the 24th Meeting of the Fifth Session of the Board

The Board of Directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.

The 24th meeting of the fifth session of the board of directors (the “**Board**”) of China Shenhua Energy Company Limited (“**China Shenhua**”), with meeting notices served on 12 October 2023 and meeting materials such as agenda and proposals served on 17 October 2023 by email and paperless office system to all directors and supervisors, was held by way of on-site meeting and video and telephone conferencing at Shenhua Tower, No. 22 Xibinhe Road, Andingmen, Dongcheng District, Beijing on 27 October 2023. Eight out of the eight eligible directors (each a “**Director**”) attended the meeting in person. Jia Jinzhong, Bai Chong-En, Chen Hanwen and Liu Xiaolei (all Directors) attended the meeting via video connection. Yuen Kwok Keung (Director) attended the meeting via telephone connection. The meeting was convened and chaired by Lv Zhiren (Executive Director). Song Jinggang, the secretary to the Board of Directors, attended the meeting, and supervisors and senior management members attended the meeting as non-voting participants. The convening of the meeting was in compliance with the Company Law of the Peoples’ Republic of China and other relevant laws and regulations, the listing rules of the listing venue and the Articles of Association of China Shenhua Energy Company Limited.

The following proposals were considered and approved at the meeting:

(I) PROPOSAL ON THE THIRD QUARTERLY FINANCIAL REPORT FOR THE YEAR 2023 OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting results: Out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the Third Quarterly Report for the Year 2023 of China Shenhua published simultaneously with this announcement.

(II) PROPOSAL ON THE THIRD QUARTERLY REPORT FOR THE YEAR 2023 OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting results: Out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the Third Quarterly Report for the Year 2023 of China Shenhua published simultaneously with this announcement.

(III) PROPOSAL ON THE CAPITAL INCREASE TO CHINA ENERGY DIGITAL INTELLIGENCE TECHNOLOGY DEVELOPMENT (BEIJING) CO., LTD.

1. To approve China Energy Digital Intelligence Technology Development (Beijing) Co., Ltd. to increase its registered capital from RMB200 million to RMB1 billion, with an additional capital contribution of RMB800 million in total subscribed for by each shareholder in proportion to their shareholding ratio (of which China Shenhua with a shareholding ratio of 80% shall subscribe for and contribute RMB640 million; and China Energy Information Technology Co., Ltd. with a shareholding ratio of 20% shall subscribe for and contribute RMB160 million). The first instalment of paid-up capital shall be RMB300 million (of which RMB240 million shall be contributed by China Shenhua; and RMB60 million shall be contributed by China Energy Information Technology Co., Ltd.), and the remaining portion will be paid up by installments as needed.

2. To authorize Lv Zhiren (Executive Director and the Chief Executive Officer) to deal with all specific matters in connection with the aforesaid capital increase, including but not limited to executing, supplementing, amending and implementing the documents related to the aforesaid capital increase on behalf of the Company, and proceeding with the relevant industrial and commercial registration procedures for changes.

Voting results: Out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

(IV) PROPOSAL ON THE REVISION TO THE RULES OF PROCEDURES OF THE AUDIT AND RISK MANAGEMENT COMMITTEE OF THE BOARD OF DIRECTORS OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting results: Out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the Rules of Procedures of the Audit and Risk Management Committee of the Board of Directors of China Shenhua Energy Company Limited (Revised in October 2023) published simultaneously with this announcement.

(V) PROPOSAL ON THE REVISION TO THE RULES OF PROCEDURES OF THE SAFETY, HEALTH, ENVIRONMENT AND ESG WORKING COMMITTEE OF THE BOARD OF DIRECTORS OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting results: Out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the Rules of Procedures of the Safety, Health, Environment and ESG Working Committee of the Board of Directors of China Shenhua Energy Company Limited (Revised in October 2023) published simultaneously with this announcement.

(VI) PROPOSAL ON THE REVISION TO THE INDEPENDENT DIRECTORS SYSTEM OF CHINA SHENHUA ENERGY COMPANY

LIMITED

To approve the Working Rules for Independent Directors of China Shenhua Energy Company Limited and the existing Independent Directors System of China Shenhua Energy Company Limited is abolished.

Voting results: Out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the Working Rules for Independent Directors of China Shenhua Energy Company Limited published simultaneously with this announcement.

Announcement is hereby given.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

28 October 2023