

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement Regarding Resolutions at the 22nd Meeting of the Fifth Session of the Board” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 26 August 2023 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 25 August 2023

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.

China Shenhua Energy Company Limited Announcement Regarding Resolutions at the 22nd Meeting of the Fifth Session of the Board

The board of Directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

The 22nd meeting of the fifth session of the board of directors (the “**Board**”) of China Shenhua Energy Company Limited (the “**Company**” or “**China Shenhua**”), with meeting materials such as meeting notices, agenda and proposals served on 15 August 2023 by email and paperless office system to all directors and supervisors, was held by way of on-site meeting at Shenhua Tower, No. 22 Xibinhe Road, Andingmen, Dongcheng District, Beijing on 25 August 2023. Six out of the eight eligible directors (each a “**Director**”) attended the meeting in person. Jia Jinzhong (Director) requested for leave due to business engagement and appointed Yang Rongming (Director) to attend the meeting and vote on behalf of him. Yuen Kwok Keung (Director) requested for leave due to business engagement and appointed Bai Chong-En (Director) to attend the meeting and vote on behalf of him. The meeting was convened and chaired by Lv Zhiren (Executive Director). Song Jinggang, the secretary to the Board of Directors, attended the meeting, and supervisors and senior management members attended the meeting as non-voting participants. The convening of the meeting was in compliance with the Company Law of the Peoples’ Republic of China and other relevant laws and regulations, the listing rules of the listing venue and the Articles of Association of China Shenhua Energy Company Limited.

The following proposals were considered and approved at the meeting:

(I) PROPOSAL ON THE 2023 INTERIM FINANCIAL REPORT OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting results: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the 2023 Interim Report of China Shenhua simultaneously disclosed with this announcement.

(II) PROPOSAL ON THE 2023 INTERIM REPORT OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting results: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the 2023 Interim Report of China Shenhua simultaneously disclosed with this announcement.

(III) PROPOSAL ON THE REPORT ON CONTINUOUS RISK ASSESSMENT OF CHINA ENERGY FINANCE CO., LTD. ISSUED BY CHINA SHENHUA ENERGY COMPANY LIMITED

In respect of this proposal, all the independent non-executive Directors were of a view that:

1. The Report on Continuous Risk Assessment of China Energy Finance Co., Ltd. Issued by China Shenhua Energy Company Limited had fully reflected the business qualifications, internal control, operational management and risk management status of China Energy Finance Co., Ltd. (“**Finance Company**”), and the conclusions were objective and fair without any prejudice to the interests of the Company and its shareholders, especially its minority shareholders.

2. The Finance Company as a non-banking financial institution, had legal and valid Business License and Financial Permit, and all of its business scope, business contents and process, internal risk control system and control process were subject to stringent supervision by competent regulatory authorities, and there were no material deficiencies in its risk management or violation of the provisions of the Measures for the Administration of Finance Companies of Enterprise Groups.

Jia Jinzhong and Yang Rongming as related (connected) Directors abstained from voting.

Voting results: 6 ballots carrying voting rights, 6 assenting votes, 0 dissenting vote, 0 abstained vote, approved.

For details, please refer to the Report on Continuous Risk Assessment of China Energy Finance Co., Ltd. Issued by China Shenhua Energy Company Limited simultaneously disclosed with this announcement.

Announcement is hereby given.

By order of the Board

China Shenhua Energy Company Limited

Song Jिंगgang

Chief Financial Officer and Secretary to the Board of Directors

26 August 2023