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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement Regarding Resolutions at the Tenth Meeting of the Fifth Session of the Board and Change of Senior Management” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 30 December 2021 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Huang Qing

Secretary to the Board of Directors

Beijing, 29 December 2021

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Mr. Wang Xingzhong as employee director.

China Shenhua Energy Company Limited Announcement Regarding Resolutions at the Tenth Meeting of the Fifth Session of the Board and Change of Senior Management

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

The tenth meeting of the fifth session of the board of directors (the “**Board**”) of China Shenhua Energy Company Limited (the “**Company**” or “**China Shenhua**”), with notice of meeting served on 8 December 2021 by email and paperless office system to all directors and supervisors, and meeting materials such as agenda and proposals served on 21 December, was held by way of on-site meeting and teleconference at No. 22 Xibinhe Road, Andingmen, Dongcheng District, Beijing on 29 December 2021. Eight out of the eight eligible directors (each a “**Director**”) attended the meeting in person. Yuen Kwok Keung (Director) attended the meeting via video connection. The meeting was convened and chaired by Wang Xiangxi (Chairman). Huang Qing (Secretary to the Board) attended the meeting, and part of supervisors and all senior management members attended the meeting as non-voting participants. The convening of the meeting was in compliance with the Company Law of the Peoples’ Republic of China and other relevant laws and regulations, the listing rules of the listing venue and the Articles of Association of the Company.

The following resolutions were considered and approved at the meeting:

I. RESOLUTION ON THE APPOINTMENT OF LV ZHIREN AS THE CHIEF EXECUTIVE OFFICER OF CHINA SHENHUA ENERGY COMPANY LIMITED

1. To approve the appointment of Mr. Lv Zhiren as the Chief Executive Officer of the Company for a term of three years commencing from the date of approval by the Board, which is subject to re-appointment upon the expiry of the term.

2. To authorize Wang Xiangxi, the Chairman, to deal with matters relating to the appointment of the Chief Executive Officer.

All the independent non-executive directors have confirmed that:

1. The candidate for Chief Executive Officer is qualified to serve as a member of the senior management of listed companies in accordance with laws and administrative regulations, has work experience necessary for performing the duties of Chief Executive Officer and satisfies other conditions as stipulated in the Articles of Association of the Company; and the nomination procedures are legal and valid;

2. Approval of the candidate for Chief Executive Officer of the Company.

The voting result: out of the 8 ballots carrying voting rights, 8 assenting votes, 0

dissenting vote, 0 abstained vote

Please refer to the Appendix to this announcement for the biographical details of Lv Zhiren.

II. RESOLUTION ON THE NOMINATION OF LV ZHIREN AS THE CANDIDATE FOR EXECUTIVE DIRECTOR OF THE FIFTH SESSION OF THE BOARD OF CHINA SHENHUA ENERGY COMPANY LIMITED

To approve Lv Zhiren as the candidate for the executive director of the fifth session of the Board of the Company, with a term of office from the date of approval at the general meeting to the expiry date of the fifth session of the Board (i.e. 28 May 2023) and submit it to the general meeting of the Company for consideration.

All the independent non-executive directors have confirmed that:

1. The candidate for executive director is qualified to serve as directors of listed companies in accordance with laws, administrative regulations and the listing rules of the place where the shares of the Company are listed and meets other conditions stipulated in the Articles of Association of the Company;

2. The candidate for executive director has the work experience necessary for performing the duties of a director, and the nomination procedures are lawful and valid;

3. To approve Lv Zhiren as the candidate for the executive director of the fifth session of the Board of the Company, with a term of office from the date of approval at the general meeting to the expiry date of the fifth session of the Board (i.e. 28 May 2023).

The voting result: out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote

Please refer to the Appendix to this announcement for the biographical details of Lv Zhiren.

III. RESOLUTION ON THE WORK REPORT FOR THE YEAR 2021 OF THE BOARD OF CHINA SHENHUA ENERGY COMPANY LIMITED

The voting result: out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote

IV. RESOLUTION ON THE ADJUSTMENTS OF THE 2021 ANNUAL INVESTMENT SCALE OF CHINA SHENHUA ENERGY COMPANY LIMITED

The voting result: out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote

V. RESOLUTION ON THE FORMULATION OF ADMINISTRATIVE MEASURES FOR AUTHORIZATION OF THE BOARD OF CHINA SHENHUA ENERGY COMPANY LIMITED (FOR TRIAL IMPLEMENTATION)

The voting result: out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote

VI. RESOLUTION ON THE FORMULATION OF IMPLEMENTATION PLAN ON THE EXERCISE OF AUTHORITIES OF THE BOARD OF CHINA SHENHUA ENERGY COMPANY LIMITED

The voting result: out of the 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote

Announcement is hereby given.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
30 December 2021

Appendix

Biography of Lv Zhiren

Lv Zhiren, male, born in November 1964, Chinese, senior engineer, CPC member. Mr. Lv has extensive experience in business management. He graduated from the school of economics and management of Beijing Union University in 1987, majoring in national economic management. He received an EMBA degree from Shanghai University of Finance and Economics in 2005.

Mr. Lv served as the secretary to the Party Committee and deputy general manager of GD Power Development Co., Ltd. from September 2018 to December 2021, and the director of GD Power Development Co., Ltd. from February 2020 to December 2021. He served as director, secretary to the Party Committee and executive vice president of Beijing GD Power Co., Ltd. from February 2019 to December 2021. He served as vice president of the Company from March 2017 to September 2018. He served as managers of the strategic planning departments both of the former Shenhua Group Corporation Limited and the Company from November 2009 to March 2017. He served as manager of the strategic planning department of the Company from November 2004 to November 2009.

Prior to the foregoing, Mr. Lv had successively held the posts of deputy director of the general division, deputy director and director of the annual planning division, and deputy department manager of the planning department of the former Shenhua Group Corporation Limited.

Save as disclosed above, Mr. Lv has no any related party relationship with the Company or its controlling shareholders and de facto controllers. Mr. Lv has not been punished by the securities regulatory authority under the State Council or any other relevant authorities or reprimanded by the stock exchange and does not hold any shares of the Company.