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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The "Announcement Regarding 2021 First Quarterly Results Presentation" as published in Chinese by China Shenhua Energy Company Limited on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 20 April 2021 is enclosed hereto as overseas regulatory announcement.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 19 April 2021

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Mr. Yang Jiping and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong as non-executive director, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Mr. Wang Xingzhong as employee director.

China Shenhua Energy Company Limited Announcement Regarding 2021 First Quarterly Results Presentation

The board of directors of China Shenhua Energy Company Limited and all its directors guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

IMPORTANT NOTICE:

- Time: 13:00 to 14:00 on Wednesday, 28 April 2021
- Conference modality: Online interaction
- Communication platform: Shanghai Stock Exchange roadshow center (<http://roadshow.sseinfo.com>)
- Investors can send their queries to the Company via e-mail (email: ir@shenhua.cc) before 17:00 on Friday, 23 April 2021, and the Company will answer questions of investors' general concern at the Presentation.

The first quarterly report for the year 2021 of China Shenhua Energy Company Limited (the “**Company**”) will be disclosed on 24 April 2021. In order to provide the investors with a more comprehensive and in-depth understanding of the results and operating conditions of the Company for the first quarter, the Company will convene the 2021 first quarterly results presentation of China Shenhua (the “**Presentation**”) on 28 April 2021 to exchange views with investors regarding questions of general concern. Investors are welcomed to participate in the Presentation.

I. TYPE OF THE PRESENTATION

The Presentation will be held in the form of online interaction. The Company will communicate with investors on 2021 first quarterly results and operating conditions, and answer questions of general concern to investors within the scope of information disclosure.

II. TIME AND VENUE OF THE PRESENTATIONS

1. Time: from 13:00 to 14:00 on Wednesday, 28 April 2021
2. Modality: interactive online communication
3. Communication platform: Shanghai Stock Exchange roadshow center (<http://roadshow.sseinfo.com>)

III. PARTICIPANTS

The Chief Executive Officer, Secretary to the Board, Executive Vice Presidents, the Chief Financial Officer, and others.

IV. METHOD OF PARTICIPATION FOR INVESTORS

1. Investors can register and log in to the Shanghai Stock Exchange roadshow center platform (website: <http://roadshow.sseinfo.com>), and participate in the Presentation online from 13:00 to 14:00 on Wednesday, 28 April 2021. The Company will answer investors' questions in a timely manner.

2. Investors can send their queries via e-mail (email: ir@shenhua.cc) before 17:00 on Friday, 23 April 2021, and the Company will answer questions of investors' general concern at the Presentation.

V. CONTACT PERSONS AND CONTACT INFORMATION

Office of the Board of Directors of the Company
Telephone: 010-5813 1088, 5813 3355, 5813 3399
Email: ir@shenhua.cc

VI. OTHER MATTERS

After the Presentation, investors can review the performance and major content of the Presentation via the Shanghai Stock Exchange roadshow center.

It is hereby announced.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
20 April 2020