



SOMERLEY CAPITAL LIMITED

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The Board of Directors

China Shenhua Energy Company Limited

22 Andingmen Xibinhe Road

Dongcheng District

Beijing

30 September 2022

Dear Sirs,

**DISCLOSEABLE TRANSACTION
CONTINUING CONNECTED TRANSACTIONS
REVISION OF FINANCIAL SERVICES AGREEMENT**

We refer to the circular issued by China Shenhua Energy Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on the even date in relation to, among others, the captioned matters (the “**Circular**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter and references to our name in the form and context in which they respectively appear.

We confirm that as at the Latest Practicable Date,

- (i) we had no shareholding interest in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (ii) we did not have any interest, direct or indirect, in any assets which have been, acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2021, the date to which the latest published audited financial statements of the Company were made up.



We further consent to our letter of advice and this letter to be made available for public inspection as described in the paragraph headed "9. Documents on display" in Appendix I to the Circular.

Yours faithfully,
for and on behalf of
SOMERLEY CAPITAL LIMITED

Lyan Tam
Director