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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**VOTING RESULTS OF THE 2026 FIRST EXTRAORDINARY
GENERAL MEETING**

The 2026 first extraordinary general meeting of the Company was held at 2:30 p.m. on Friday, 23 January 2026 at the He Meeting Room, 2F, Gehua New Century Hotel, 19 Gulouwai Avenue, Chaoyang District, Beijing, the People's Republic of China. The Board of the Company is pleased to announce that all the resolutions set out in the notice of the EGM were duly passed.

The notice of the EGM was published on the website of The Stock Exchange of Hong Kong Limited on 24 December 2025, and in the China Securities Journal, Shanghai Securities News, Securities Times and Securities Daily and on the website of the Shanghai Stock Exchange on 25 December 2025.

As at the date of the EGM, the number of issued shares of the Company is 19,868,519,955 shares, comprising 3,377,482,000 H shares and 16,491,037,955 A shares, and the Company does not hold any treasury shares.

The Company currently has 7 directors as at the time of the meeting, and 4 directors attended the meeting. Mr. Kang Fengwei and Mr. Li Xinhua (non-executive directors) as well as Mr. Yuen Kwok Keung (independent non-executive director) requested for leave due to business engagement.

CONVENING AND ATTENDANCE OF THE EGM

The EGM was convened by the Board by way of on-site meeting and Mr. Zhang Changyan (executive director) chaired the EGM. Online voting option was also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolutions at the EGM, and no new resolution was proposed at the EGM.

3,475 shareholders and authorised proxies, holding in aggregate 17,481,624,513 voting shares of the Company, were present at the EGM, representing 87.986546% of the total issued shares of the Company and comprising 15,483,228,258 A shares and 1,998,396,255 H shares. The EGM was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following special resolutions were considered and approved with voting by poll at the EGM:

1. To consider and, if thought fit, approve the resolution on the Transaction and the Proposed Issuance of A Shares complying with the relevant laws and regulations.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,648,362	98.810507	19,593,398	1.172893	277,302	0.016600
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,390,854	94.127117	214,504,161	5.865301	277,302	0.007582

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2. As set out in resolution No. 2 of the notice of the EGM, to consider and, if thought fit, approve the resolution on the proposal in respect of the Transaction and the Proposed Issuance of A Shares:

2.1 the overall proposal of the Transaction and the Proposed Issuance of A Shares

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,644,883,081	98.465388	25,102,179	1.502658	533,802	0.031954
H Shares	1,736,378,599	87.402197	250,274,656	12.597803	0	0.000000
Total number of Ordinary Shares	3,381,261,680	92.455629	275,376,835	7.529775	533,802	0.014596

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.2 the Transaction – Target Assets

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,651,077,550	98.836199	18,900,710	1.131428	540,802	0.032373
H Shares	1,801,378,022	90.674002	185,275,233	9.325998	0	0.000000
Total number of Ordinary Shares	3,452,455,572	94.402322	204,175,943	5.582891	540,802	0.014787

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.3 the Transaction – Counterparties

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,373,762	98.794069	19,596,898	1.173103	548,402	0.032828
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,116,254	94.119608	214,507,661	5.865397	548,402	0.014995

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.4 the Transaction – transaction price and payment method

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,378,162	98.794333	19,595,398	1.173012	545,502	0.032655
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,120,654	94.119728	214,506,161	5.865356	545,502	0.014916

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.5 the Transaction – type, par value and listing venue of shares to be issued

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,384,762	98.794728	19,588,598	1.172605	545,702	0.032667
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,127,254	94.119909	214,499,361	5.865170	545,702	0.014921

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.6 the Transaction – issue method

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,380,262	98.794459	19,600,598	1.173323	538,202	0.032218
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,122,754	94.119786	214,511,361	5.865498	538,202	0.014716

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.7 the Transaction – target subscriber and subscription method

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,384,762	98.794728	19,593,898	1.172923	540,402	0.032349
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,127,254	94.119909	214,504,661	5.865315	540,402	0.014776

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.8 the Transaction – issuance price and pricing basis

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,366,262	98.793620	19,598,698	1.173211	554,102	0.033169
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,108,754	94.119403	214,509,461	5.865446	554,102	0.015151

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.9 the Transaction – number of shares to be issued

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,363,362	98.793447	19,587,598	1.172545	568,102	0.034008
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,105,854	94.119324	214,498,361	5.865142	568,102	0.015534

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.10 the Transaction – lock-up period

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,383,562	98.794656	19,591,398	1.172773	544,102	0.032571
H Shares	1,762,782,492	90.043856	194,910,763	9.956144	0	0.000000
Total number of Ordinary Shares	3,413,166,054	94.072942	214,502,161	5.912062	544,102	0.014996

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.11 the Transaction – attribution of profits and losses for the transition period

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,355,862	98.792998	19,610,798	1.173934	552,402	0.033068
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,098,354	94.119119	214,521,561	5.865776	552,402	0.015105

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.12 the Transaction – arrangements for accumulated undistributed profits

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,353,762	98.792872	19,609,398	1.173851	555,902	0.033277
H Shares	1,791,741,992	90.188964	194,911,263	9.811036	0	0.000000
Total number of Ordinary Shares	3,442,095,754	94.119048	214,520,661	5.865752	555,902	0.015200

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.13 the Proposed Issuance of A Shares – type, par value and listing venue of shares to be issued

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,644,937,953	98.468673	25,022,807	1.497906	558,302	0.033421
H Shares	1,737,340,205	87.450601	249,313,050	12.549399	0	0.000000
Total number of Ordinary Shares	3,382,278,158	92.483423	274,335,857	7.501311	558,302	0.015266

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.14 the Proposed Issuance of A Shares – issue method, target subscribers and subscription method

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,644,953,053	98.469577	25,022,407	1.497882	543,602	0.032541
H Shares	1,737,340,205	87.450601	249,313,050	12.549399	0	0.000000
Total number of Ordinary Shares	3,382,293,258	92.483836	274,335,457	7.501300	543,602	0.014864

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.15 the Proposed Issuance of A Shares – pricing basis, Pricing Benchmark Date and issuance price for shares to be issued

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,644,948,353	98.469296	25,014,507	1.497409	556,202	0.033295
H Shares	1,737,340,205	87.450601	249,313,050	12.549399	0	0.000000
Total number of Ordinary Shares	3,382,288,558	92.483708	274,327,557	7.501083	556,202	0.015209

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.16 the Proposed Issuance of A Shares – number of shares to be issued

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,644,938,153	98.468685	25,015,007	1.497439	565,902	0.033876
H Shares	1,737,340,205	87.450601	249,313,050	12.549399	0	0.000000
Total number of Ordinary Shares	3,382,278,358	92.483429	274,328,057	7.501097	565,902	0.015474

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.17 the Proposed Issuance of A Shares – lock-up period

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,644,949,853	98.469385	25,002,707	1.496703	566,502	0.033912
H Shares	1,737,340,205	87.450601	249,313,050	12.549399	0	0.000000
Total number of Ordinary Shares	3,382,290,058	92.483749	274,315,757	7.500761	566,502	0.015490

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.18 the Proposed Issuance of A Shares – use of proceeds to be raised

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,644,968,753	98.470517	24,989,007	1.495883	561,302	0.033600
H Shares	1,753,526,029	87.746663	244,870,226	12.253337	0	0.000000
Total number of Ordinary Shares	3,398,494,782	92.629415	269,859,233	7.355286	561,302	0.015299

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.19 the Proposed Issuance of A Shares – arrangements for accumulated undistributed profits

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,644,964,153	98.470241	24,994,707	1.496224	560,202	0.033535
H Shares	1,737,340,205	87.450601	249,313,050	12.549399	0	0.000000
Total number of Ordinary Shares	3,382,304,358	92.484140	274,307,757	7.500542	560,202	0.015318

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.20 performance commitment and compensation arrangements

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,414,062	98.796482	19,541,998	1.169816	563,002	0.033702
H Shares	1,762,503,492	90.042437	194,910,763	9.957563	0	0.000000
Total number of Ordinary Shares	3,412,917,554	94.073326	214,452,761	5.911155	563,002	0.015519

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2.21 validity period of the resolutions

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,385,862	98.794794	19,570,098	1.171498	563,102	0.033708
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,128,354	94.119939	214,480,861	5.864664	563,102	0.015397

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

3. To consider and, if thought fit, approve the resolution on the “Report (Draft) of China Shenhua on the Purchase of Assets through the Issuance of Shares and Cash Payment, the Raising of Supporting Funds, and the Related Transaction” and its summary.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,562,762	98.805383	19,598,598	1.173204	357,702	0.021413
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,305,254	94.124776	214,509,361	5.865443	357,702	0.009781

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

4. To consider and, if thought fit, approve the resolution on the adjustments to the proposal in respect of the Transaction and the Proposed Issuance of A Shares not constituting material adjustments.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,579,762	98.806401	19,573,598	1.171707	365,702	0.021892
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,322,254	94.125241	214,484,361	5.864759	365,702	0.010000

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

5. To consider and, if thought fit, approve the resolution on the Transaction and the Proposed Issuance of A Shares constituting related transaction.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,587,662	98.806874	19,569,498	1.171462	361,902	0.021664
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,330,154	94.125457	214,480,261	5.864647	361,902	0.009896

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

6. To consider and, if thought fit, approve the resolution on the Transaction and the Proposed Issuance of A Shares not constituting major asset restructuring.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,583,362	98.806616	19,566,798	1.171301	368,902	0.022083
H Shares	1,791,742,492	90.189619	194,896,889	9.810381	0	0.000000
Total number of Ordinary Shares	3,442,325,854	94.125696	214,463,687	5.864217	368,902	0.010087

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

7. To consider and, if thought fit, approve the resolution on the Transaction and the Proposed Issuance of A Shares not constituting reorganisation and listing.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,558,562	98.805132	19,582,298	1.172228	378,202	0.022640
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,301,054	94.124661	214,493,061	5.864998	378,202	0.010341

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

8. To consider and, if thought fit, approve the resolution on the execution of conditional agreements with the Counterparties to the Transaction.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,555,162	98.804928	19,590,298	1.172708	373,602	0.022364
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,297,654	94.124568	214,501,061	5.865216	373,602	0.010216

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

9. To consider and, if thought fit, approve the resolution on the independence of the valuation institutions, the reasonableness of the valuation assumptions, the relevance of the valuation methodologies to the valuation purposes, and the fairness of the valuation pricing.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,551,462	98.804707	18,890,710	1.130829	1,076,890	0.064464
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,293,954	94.124467	213,801,473	5.846087	1,076,890	0.029446

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

10. To consider and, if thought fit, approve the resolution on the review reports, audit reports and asset valuation reports relating to the Transaction and the Proposed Issuance of A Shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,580,262	98.806431	18,862,110	1.129117	1,076,690	0.064452
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,322,754	94.125255	213,772,873	5.845304	1,076,690	0.029441

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

11. To consider and, if thought fit, approve the resolution on the circumstances regarding the dilution of immediate return arising from the Transaction and the remedial measures.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,575,657	98.806155	19,569,298	1.171450	374,107	0.022395
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,318,149	94.125129	214,480,061	5.864642	374,107	0.010229

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

12. To consider and, if thought fit, approve the resolution on the Transaction and the Proposed Issuance of A Shares complying with Articles 11, 43 and 44 of the Administrative Measures for the Major Asset Restructuring of Listed Companies.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,541,557	98.804114	19,567,800	1.171360	409,705	0.024526
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,284,049	94.124196	214,478,563	5.864601	409,705	0.011203

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

13. To consider and, if thought fit, approve the resolution on the Transaction and the Proposed Issuance of A Shares complying with Article 4 of the Regulatory Guidelines for Listed Companies No. 9 – Regulatory Requirements for the Planning and Implementation of Major Assets Restructurings by Listed Companies.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,517,557	98.802677	19,588,300	1.172588	413,205	0.024735
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,260,049	94.123540	214,499,063	5.865162	413,205	0.011298

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

14. To consider and, if thought fit, approve the resolution on the confirmation that none of the relevant parties to the Transaction and the Proposed Issuance of A Shares falls within the circumstances under Article 12 of the Regulatory Guidelines for Listed Companies No. 7 that would prohibit participation in major asset restructuring of a listed company.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,521,257	98.802899	19,590,800	1.172737	407,005	0.024364
H Shares	1,791,729,992	90.628490	185,275,233	9.371510	0	0.000000
Total number of Ordinary Shares	3,442,251,249	94.372264	204,866,033	5.616578	407,005	0.011158

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

15. To consider and, if thought fit, approve the resolution on the confirmation that the Company does not fall within the circumstance under Article 11 of the Administrative Measures for the Registration of Securities Offerings of Listed Companies that would prohibit the issuance of shares to specific targets.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,539,857	98.804012	19,568,900	1.171426	410,305	0.024562
H Shares	1,791,742,492	90.628550	185,275,233	9.371450	0	0.000000
Total number of Ordinary Shares	3,442,282,349	94.372793	204,844,133	5.615958	410,305	0.011249

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

16. To consider and, if thought fit, approve the resolution on the price movement of the Company's Shares prior to the information disclosure in relation to the Transaction and the Proposed Issuance of A Shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,528,957	98.803360	19,585,300	1.172408	404,805	0.024232
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,271,449	94.123852	214,496,063	5.865079	404,805	0.011069

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

17. To consider and, if thought fit, approve the resolution on the confidentiality measures and confidentiality procedures adopted in connection with the Transaction and the Proposed Issuance of A Shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,573,157	98.806006	19,523,200	1.168690	422,705	0.025304
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,315,649	94.125060	214,433,963	5.863382	422,705	0.011558

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

18. To consider and, if thought fit, approve the resolution on the circumstances of the Company's purchase and sale of assets within 12 months prior to the Transaction and the Proposed Issuance of A Shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,500,357	98.801648	19,587,200	1.172521	431,505	0.025831
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,242,849	94.123070	214,497,963	5.865131	431,505	0.011799

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

19. To consider and, if thought fit, approve the resolution on the explanation regarding the completeness and compliance of the statutory procedures performed for the Transaction and the Proposed Issuance of A Shares and the validity of the legal documents submitted.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,550,857	98.804671	19,547,900	1.170169	420,305	0.025160
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,293,349	94.124451	214,458,663	5.864056	420,305	0.011493

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

20. To consider and, if thought fit, approve the resolution on proposing to the general meeting of the Company to authorise the Board and its authorised persons to handle, with full discretion, all matters relating to the Transaction and the Proposed Issuance of A Shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,650,579,557	98.806389	19,551,000	1.170354	388,505	0.023257
H Shares	1,791,742,492	90.188989	194,910,763	9.811011	0	0.000000
Total number of Ordinary Shares	3,442,322,049	94.125235	214,461,763	5.864142	388,505	0.010623

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

For details of voting by shareholders holding less than 5% of A shares on resolutions concerning significant matters, disclosed in accordance with the relevant securities regulatory requirements in the PRC and the Articles of Association, please refer to the “Announcement on Resolutions of the 2026 First Extraordinary General Meeting” published by the Company on the website of the Shanghai Stock Exchange on 24 January 2026.

The total number of shares of the Company entitled to attend and vote at the EGM was 19,868,519,955 shares. According to the Hong Kong Listing Rules, China Energy and its wholly-owned subsidiary, China Energy Capital Holdings Co., Ltd. (being shareholders of the Company who were involved in or interested in the transactions as contemplated under the above resolutions considered at the EGM), holds in aggregate 13,824,302,724 shares of the Company, representing approximately 69.58% of the total number of issued shares of the Company as at the record date. China Energy and its associates were required to and had abstained from voting on all resolutions proposed at the EGM. Save as disclosed above, the Company was not aware of any parties indicating their intention to vote against the resolutions proposed at the EGM. No shareholder of the Company, who was entitled to attend the EGM, was required to abstain from voting in favour of any resolution at the EGM pursuant to Rule 13.40 of the Hong Kong Listing Rules.

In accordance with the Hong Kong Listing Rules, the representative from Computershare Hong Kong Investor Services Limited, the Company’s H share registrar, acted as one of the scrutineers in respect of the voting at the EGM.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Company”	China Shenhua Energy Company Limited, a joint stock limited company incorporated under the laws of the PRC, the H shares of which are listed and traded on The Stock Exchange of Hong Kong Limited
“Board”	the board of directors of the Company
“China Energy”	China Energy Investment Corporation Limited (國家能源投資集團有限責任公司)
“EGM”	the 2026 first extraordinary general meeting of the Company
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC

By order of the Board
China Shenhua Energy Company Limited
Song Jinggang
Chief Financial Officer and Secretary to the Board of Directors

Beijing, 23 January 2026

As at the date of this announcement, the Board comprises the following: Mr. Zhang Changyan as executive director, Mr. Kang Fengwei and Mr. Li Xinhua as non-executive directors, Dr. Yuen Kwok Keung, Dr. Chen Hanwen and Mr. Wang Hong as independent non-executive directors, and Ms. Jiao Lei as employee director.