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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement Regarding the Approval for the Phase II Expansion Project of China Energy Wanzhou Power Plant” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 20 August 2025 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 19 August 2025

As at the date of this announcement, the Board comprises the following: Mr. Zhang Changyan as executive director, Mr. Kang Fengwei and Mr. Li Xinhua as non-executive directors, Dr. Yuen Kwok Keung, Dr. Chen Hanwen and Mr. Wang Hong as independent non-executive directors, and Ms. Jiao Lei as employee director.

China Shenhua Energy Company Limited
Announcement Regarding the Approval for the Phase II
Expansion Project of China Energy Wanzhou Power Plant

The board of directors and all its directors of the Company guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, the Phase II 2×1,000MW Expansion Project (the “**Project**”) of China Energy Chongqing Wanzhou Electric Power Co., Ltd., a wholly-owned subsidiary of Shenhua Shendong Power Co., Ltd., which is owned by China Shenhua Energy Company Limited (the “**Company**”), has been approved by the Chongqing Municipal Development and Reform Commission. The main contents of the approval document (Document No.: YFGNY〔2025〕No. 1034) are as follows:

I. The construction of the Project is approved to enhance the power supply capacity of Chongqing Municipality.

II. The Project owner is China Energy Chongqing Wanzhou Electric Power Co., Ltd., and the construction site is in Xintian Town, Wanzhou District, Chongqing Municipality.

III. The Project involves the construction of two 1,000MW ultra-supercritical coal-fired power generating units, together with ancillary facilities such as desulfurisation and denitrification to be constructed.

IV. The total investment for the Project is RMB6.655 billion, including the capital contribution of RMB1.997 billion, accounting for 30%, and bank loans of RMB4.658 billion, accounting for 70%.

V. The Project shall comply with national energy conservation requirements. The engineering design, construction, and operation shall meet national ecological and environmental protection standards. Effective measures shall be in place to minimize energy consumption, improve efficiency, and ensure project quality and safety.

This announcement is hereby given.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

20 August 2025