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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**ANNOUNCEMENT ON PROGRESS OF CONNECTED TRANSACTION
ACQUISITION OF 100% EQUITY INTEREST IN HANGJIN ENERGY**

Reference is made to the announcement on connected transaction of China Shenhua Energy Company Limited (the “**Company**”) dated 21 January 2025 (the “**Announcement**”) in relation to the acquisition of 100% equity interest in China Energy Hangjin Energy Co., Ltd. (“**Hangjin Energy**”). Capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

The Board is pleased to announce that on 24 January 2025, the Company and China Energy entered into the Equity Transfer Agreement in Beijing. The principal terms of the Equity Transfer Agreement and details of the Acquisition were set out in the Announcement.

The Company will, in strict accordance with the requirements of relevant laws, regulations and regulatory documents, fulfil its information disclosure obligations in a timely manner based on the progress of subsequent matters such as the closing and the registration of industrial and commercial changes in respect of the Acquisition. Investors are advised to pay attention to the investment risks.

By order of the Board
China Shenhua Energy Company Limited
Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 24 January 2025

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Zhang Changyan as executive directors, Mr. Kang Fengwei and Mr. Li Xinhua as non-executive directors, Dr. Yuen Kwok Keung, Dr. Chen Hanwen and Mr. Wang Hong as independent non-executive directors, and Ms. Jiao Lei as employee director.