

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON ESTIMATED RESULTS FOR THE YEAR 2024

This announcement is made pursuant to Rule 13.09(2) and Rule 13.10B of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The financial information of the Company contained in this announcement is preliminary estimation prepared in accordance with the IFRS Accounting Standards and has not been audited or reviewed by auditors and may therefore differ from the audited financial statements of the Company for the year ended 31 December 2024 (the “**Year 2024**”). Investors should be aware of the investment risk.

I. ESTIMATED RESULTS FOR THE YEAR 2024

According to the preliminary estimation, the Group's profit attributable to the equity holders of the Company for the Year 2024 is estimated to range from RMB60.7 billion to RMB63.7 billion (for the year 2023: RMB64.625 billion), representing a year-on-year decrease of 6.1% to 1.4%.

II. MAIN REASONS FOR CHANGE IN RESULTS FOR THE YEAR 2024

In 2024, the Group has taken proactive measures in response to the decline in coal prices and other adverse effects, maintained a stable and high coal output, dredged transportation routes of railways, ports and shipment, realized high efficiency of integrated operation, and achieved its annual targets for coal production and sales, power generation and other indicators.

The main factors affecting the changes in the results for the Year 2024 are as follows: firstly, due to the factors such as decreased average coal sales price, the coal segment recorded a year-on-year decline in profit; secondly, assets impairment losses and other expenses recorded a year-on-year decrease.

III. DEFINITIONS

Company	China Shenhua Energy Company Limited
Group	the Company and its subsidiaries
Listing Rules	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 23 January 2025

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Zhang Changyan as executive directors, Mr. Kang Fengwei and Mr. Li Xinhua as non-executive directors, Dr. Yuen Kwok Keung, Dr. Chen Hanwen and Mr. Wang Hong as independent non-executive directors, and Ms. Jiao Lei as employee director.