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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The "Announcement on the Completion of 168-hour Trial Operation of Unit 2 of Shengli Power Plant Phase I Project" as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 13 November 2021 is enclosed hereto as overseas regulatory announcement.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 12 November 2021

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Mr. Yang Jiping and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Mr. Wang Xingzhong as employee director.

China Shenhua Energy Company Limited
Announcement on the Completion of 168-hour Trial Operation of
Unit 2 of Shengli Power Plant Phase I Project

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, Unit 2 of Inner Mongolia Shengli Power Plant Phase I Project (the “**Project**”) of China Shenhua Energy Company Limited (the “**Company**”) has successfully completed the 168-hour trial operation and has been put into commercial operation. So far, two of 660MW ultra supercritical indirect air-cooling coal-fired units of the Project have been completed and put into operation.

The Project is designed and constructed based on advanced energy conservation and environmental protection indicators, with the emission of soot, sulfur dioxide and nitrogen oxide achieving the “ultra-low” emission standards. The Project has adopted high-power plasma ignition technology to achieve excellent economy and safety, which will save about 3,400 tons of fuel per year. The standard coal consumption rate of power supply is about 296.36 g/kWh, and the coal supply sourced from the Company-owned Shengli open pit coal mine.

The Project is located in Xilinhot city, Xilingol League, Inner Mongolia, and is a key power supply project of the 1,000kv ultra high voltage transmission line from Xilingol League to Shandong Province, the electric power of which transmits to Beijing-Tianjin and Northern Hebei power grid and Shandong power grid through the “Xilingol League - Beijing East - Jinan double loop line”. The designed annual power generation is 7.26 billion kWh.

Announcement is hereby given.

By order of the Board of Directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
13 November 2021