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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding Online Discussion Forum for Investors" as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 29 October 2019 is enclosed hereto as overseas regulatory announcement.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 28 October 2019

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Peng Suping, Dr. Jiang Bo and Ms. Zhong Yingjie, Christina as independent non-executive directors.

China Shenhua Energy Company Limited
Announcement Regarding Online Discussion Forum for Investors

The board of directors and all directors of China Shenhua Energy Company Limited (the "**Company**") guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

The third quarterly report for the year 2019 of the Company was disclosed on 29 October 2019. In order to address investors' questions on the operation result of the Company, the Company will hold an online discussion forum named "China Shenhua Online Discussion Forum for Investors" via the "e-interaction" platform of the Shanghai Stock Exchange on 1 November 2019, and all investors are welcome to participate. Details of the discussion forum are as follows:

1. **Time:** 3:30pm to 4:30pm on 1 November 2019
2. **Staff members of the Company:** the secretary to the board of directors, and other staff members concerned
3. **Method:** to participate in the discussion, investors may sign up and log in the "e-interaction" platform of the Shanghai Stock Exchange (website: <http://sns.sseinfo.com>) and then click the link for "China Shenhua Online Discussion Forum for Investors" under "SSE e Forum" on the homepage. Investors may submit their questions concerned online in advance.
4. **Enquiry hotline:** 010-5813 1088, 5813 3363

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
29 October 2019