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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Completion of the 168-hour Trial Operation of Generator No. 2 of the Newly Constructed Project of Fuping Thermal Power" as published in Chinese by China Shenhua Energy Company Limited on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 4 September 2018 is enclosed hereto as overseas regulatory announcement.

By Order of the Board

China Shenhua Energy Company Limited

Huang Qing

Secretary of the Board of Directors

Beijing, 3 September 2018

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina, Dr. Peng Suping and Dr. Huang Ming as independent non-executive directors.

China Shenhua Energy Company Limited

Announcement Regarding the Completion of the 168-hour Trial Operation of Generator No. 2 of the Newly Constructed Project of Fuping Thermal Power

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, Generator No. 2 of the Newly Constructed Project of Shaanxi Shenhua Fuping Thermal Power of China Shenhua Energy Company Limited (the “Company”) has successfully completed the 168-hour trial operation.

During the trial operation of Generator No. 2 of the Project, the parameters and energy consumption indicators reached the designed standards, while the emissions of soot, sulfur dioxide and nitrogen oxide reached the “ultra-low emission” standards. Two 350 MW supercritical coal-fired heating units were built and Generator No.1 has been put into commercial operation in July 2018.

The Project is located in Fuping County, Weinan City, Shaanxi Province, and is constructed and being operated by Fuping Thermal Power Plant, which is wholly-owned by Shenhua Shendong Power Co., Ltd., a wholly-owned subsidiary of the Company. The project adopts supercritical coal-fired indirect air cooling and heating units, together with flue gas desulfurization and denitrification devices, and environmentally friendly coal which is low ash, low sulphur, and high calorific value from Jinjie Coal Mine of Shendong Coal Field. The coal is sealed and transported to the plant via special railway line. The project uses urban water as the water source for production to achieve zero discharge of wastewater by implementing evaporation crystallization process, trying to establish an “ecological, environment-friendly and green” urban heating model power plant.

By order of the Board of Directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
4 September 2018