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**中国神华能源股份有限公司**  
**CHINA SHENHUA ENERGY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01088)**

**ANNOUNCEMENT**  
**DELAY IN DISPATCH OF CIRCULAR**

Reference is made to the announcement of China Shenhua Energy Company Limited (the “**Company**”) dated 29 August 2017 (the “**Announcement**”) in relation to entering into joint venture framework agreement with GD Power. Capitalised terms used herein shall have the same meanings as ascribed to them in the Announcement unless the context otherwise requires.

As disclosed in the Announcement, a circular (the “**Circular**”) will be dispatched to the Shareholders on or before 15 November 2017. As additional time is required by the Company for the preparation and finalization of the relevant information for inclusion in the Circular, the Company expects that the dispatch of the Circular will be postponed to a later date that is on or before 31 March 2018.

By order of the Board  
**China Shenhua Energy Company Limited**  
**Huang Qing**  
*Secretary to the Board*

Beijing, 15 November 2017

*As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo and Ms. Zhong Yingjie, Christina as independent non-executive directors.*