

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国神华
CHINA SHENHUA
中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Approval for the 1×350 MW Extension Project of Sanhe Power Plant Phase III" as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 7 December 2016 is enclosed hereto as overseas regulatory announcement.

By Order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 6 December, 2016

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Dr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Chen Hongsheng and Mr. Zhao Jibin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.

China Shenhua Energy Company Limited
Announcement Regarding the Approval for the 1×350 MW Extension
Project of Sanhe Power Plant Phase III

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, China Shenhua Energy Company Limited (the “Company”) obtained the approval from the Development and Reform Commission of Hebei Province regarding the 1×350MW Extension Project of the Guohua Sanhe Power Plant Phase III (the “Project”). The major details of the approval document (Document No.: Ji Fa Gai Neng Yuan [2016] No. 1448) are as follows:

(I) It is approved to construct the Project to increase the capacity in urban centralized heat supply and promote energy conservation and emission reduction.

(II) The Project is to be constructed and operated by Sanhe Power Co., Ltd. (“Sanhe Power”). Shenhua Guohua International Power Company Limited (“Shenhua Guohua International Power”), which is 70% owned by the Company, holds 55% equity interest in Sanhe Power. The location of construction is Yanjiao Hi-tech Industrial Development Zone in Sanhe City.

(III) It is planned to build a 1×350 MW domestic high-efficient ultra-supercritical coal-fired cogeneration generating unit in the Project. After the commencement of production of the Project, it is expected to create a heating-supply capacity, serving approximately 10 million square meters and replacing small coal-fired boilers in respective regions.

(IV) Devices for smoke dedusting, desulphurisation, denitrification and online smoke continuous monitoring devices will be installed. After the commencement of production of the Project, various emission indicators shall meet environmental protection requirements of the State and Hebei Province.

(V) The total investment of the Project is approximately RMB1.454 billion, approximately 20% of which will be capital funds to be contributed by Shenhua Guohua International Power and the other shareholders of Sanhe Power Plant according to their shareholding ratios respectively; and the remaining funds required will be financed by way of bank borrowings.

Environmental assessment and other procedures need to be carried out in accordance with relevant provisions. Therefore the construction schedule is subject to changes. Investors are reminded that improper reliance on or use of the above information may result in investment risks.

By order of the board of directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
7 December 2016