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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Completion of 168-hour Trial Run of the Generator No. 2 of Shouguang Power Plant" as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 3 December 2016 is enclosed hereto as overseas regulatory announcement.

By Order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 2 December, 2016

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Dr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Chen Hongsheng and Mr. Zhao Jibin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.

China Shenhua Energy Company Limited
Announcement Regarding the Completion of 168-hour Trial Run of
the Generator No. 2 of Shouguang Power Plant

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, the generator No. 2 of “Replacing Small Capacity Units with Large Capacity Ones” New Construction Project of Shenhua Guohua Shouguang Power Generation Co., Ltd. (“Shouguang Power Plant”), a subsidiary of China Shenhua Energy Company Limited (the “Company”), has successfully completed its 168-hour full-load trial run and been put into commercial production.

During the trial run, the main and ancillary equipment of the generator No. 2 is stably operated, and the emission indicators of soot, sulphur dioxide, nitrogen oxide reached or were even better than the design standards, realizing the “ultra-low emission” target.

Shouguang Power Plant “Replacing Small Capacity Units with Large Capacity Ones” New Construction Project planned to construct a 2x1,000MW domestic super ultra-critical coal-fired power generators, and correspondingly cease the operation of the total of 519.5MW small thermal power generators in Shandong Province. The generator No. 1 of the project has completed its 168-hour fully-loaded trial run in July 2016 and put into commercial production.

Shouguang Power Plant is held as to 60% equity interest by the Company.

Announcement is hereby given.

By order of the board of directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
3 December 2016