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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA OF OCTOBER 2016 (Overseas Regulatory Announcement)

The board of directors of China Shenhua Energy Company Limited together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	Unit	2016		2015		YoY Change (%)	
		Oct.	Accumulative Total	Oct.	Accumulative Total	Oct.	Accumulative Total
(I) Coal							
1. Commercial coal production	Million tonnes	25.4	238.7	23.2	233.8	9.5	2.1
2. Coal sales	Million tonnes	35.6	323.8	26.4	305.3	34.8	6.1
Of which: self-produced coal	Million tonnes	24.2	239.3	21.8	237.6	11.0	0.7
coal purchased from third parties	Million tonnes	11.4	84.5	4.6	67.7	147.8	24.8
(II) Power							
1. Gross power generation	Billion kwh	19.16	194.03	17.77	186.49	7.8	4.0
2. Total power output dispatch	Billion kwh	17.89	181.23	16.32	173.51	9.6	4.4
(III) Coal Chemicals							
1. Polyethylene sales	Thousand tonnes	28.2	242.0	29.5	272.9	(4.4)	(11.3)
2. Polypropylene sales	Thousand tonnes	27.1	233.1	34.8	263.9	(22.1)	(11.7)
(IV) Transportation							
1. Transportation turnover of self-owned railways	Billion tonne kilometres	21.1	202.3	15.4	164.1	37.0	23.3
2. Seaborne coal sales	Million tonnes	20.1	190.4	13.8	167.2	45.7	13.9
Of which: via Huanghua Port	Million tonnes	14.4	132.8	7.3	90.3	97.3	47.1
via Shenhua Tianjin Coal Dock	Million tonnes	3.2	33.4	2.7	32.4	18.5	3.1
3. Shipping volume	Million tonnes	7.2	64.4	6.5	67.2	10.8	(4.2)
4. Shipment turnover	Billion tonne nautical miles	5.6	51.8	4.9	53.9	14.3	(3.9)

Note: The Company's coal purchased from third parties includes coal purchased from the surrounding areas of the self-owned mines and railways, domestic trading coal, imported and re-exported coal.

For the period from January to October 2016, the Company's coal sales volume increased by 6.1% year-on-year, which was primarily due to substantial increase in sales volume of coal purchased from third parties as a result of the utilization of the Company's own transportation capacity and favorable market opportunity with intensified efforts in coal source organization and coal sales.

For the period from January to October 2016, the average price of Bohai Bay Thermal Coal (5,500 Kcal) Price Index was RMB429/tonne, representing a year-on-year decrease of 2.3%, while the average selling price of coal of the Company was approximately RMB293/tonne (exclusive of tax), representing a year-on-year decrease of 1.7%. As affected by factors including categories of coal, modes of transportation and the proportion of coal sales volume of long-term agreements, etc., the rate of decrease of the Company's average selling price of coal differed from the index above.

For the period from January to October 2016, the Company's total power output dispatch recorded a year-on-year increase of 4.4%, mainly attributable to the Company's intensifying marketing efforts and its efforts to increase power generation, as well as an increase in installed capacity of power generators.

The major operational data above were calculated based on the internal statistics of the Company. As a result, operational data may show major differences from month to month. The factors giving rise to such differences include, without limitation to, changes in weather, equipment overhaul, seasonal factors, and safety checkup and so on. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, November 18, 2016

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Dr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Chen Hongsheng and Mr. Zhao Jibin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.