

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Completion of 168-hour Trial Run of the Generator No. 1 of Shenhua Guohua Liuzhou Power Plant" as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 23 November 2016 is enclosed hereto as overseas regulatory announcement.

By Order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 22 November, 2016

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Dr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Chen Hongsheng and Mr. Zhao Jibin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.

China Shenhua Energy Company Limited
Announcement Regarding the Completion of 168-hour Trial Run of
the Generator No. 1 of Shenhua Guohua Liuzhou Power Plant

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, the generator no. 1 of Luzhai “Replacing Small Capacity Units with Large Capacity Ones” Thermal Power Cogeneration New Construction Project of Shenhua Guohua Guangtou (Liuzhou) Power Generation Co., Ltd. (“Shenhua Guohua Liuzhou Power Plant”), a subsidiary of China Shenhua Energy Company Limited (the “Company”), has successfully completed its 168-hour full-load trial run and been put into commercial production.

Shenhua Guohua Liuzhou Power Plant Luzhai “Replacing Small Capacity Units with Large Capacity Ones” Thermal Power Cogeneration New Construction Project was planned to construct two domestic ultra-critical coal-fired thermal power generators and correspondingly cease the operation of the 298MW small thermal power generator in Guangxi Zhuang Autonomous Region. During the trial run of the generator no. 1 with a capacity of 350MW, the parameters and energy consumption indicators reached the designed standards. The concentration of soot and sulphur dioxide, nitrogen oxide emission reached the “ultra-low emission” standards. The generator is the first “ultra-low” coal-fired thermal power cogeneration unit operated by Shenhua Guohua Liuzhou Power Plant, which is held as to 52% equity interest by the Company.

By order of the board of directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
23 November 2016