

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Shenhua Energy Company Limited
Date Submitted	01/11/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01088 Description : Domestic Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	16,491,037,955	RMB1.00	RMB 16,491,037,955					
Increase/(decrease)	0		0					
Balance at close of the month	16,491,037,955	RMB1.00	RMB 16,491,037,955					
(2) Stock code : 01088 Descrip	otion : <u>H Shares</u>							
	No. of ordinary shares	Par value (State	Authorised share capital					
	silares	currency)	(State currency)					
Balance at close of preceding month	3,398,582,500	RMB1.00	(State currency) RMB 3,398,582,500					
Balance at close of preceding month Increase/(decrease)			, <i>, , , , , , , , , , , , , , , , , , </i>					

# 2. Preference Shares

Stock code :Descri	ption :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			-

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	Domestic Shares	H Shares		
Balance at close of preceding month	16,491,037,955	3,398,582,500		
Increase/ (decrease) during the month	0	0		
Balance at close of the month	16,491,037,955	3,398,582,500		

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)		
Tatal from do		<b>c</b>		5 citos (1055)		
Total funds raised dur		i from exercise o	1			
options (State currenc	cy)					
1						

I. NA           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (i / / )           Stock code (if listed)           ( / / )           Subscription price           EGM approval date           (i / / )           Subscription price           EGM approval date           (i / / )           Subscription price           EGM approval date           (i / / )           Subscription price           EGM approval date           (i / / )           Subscription price           EGM approval date           (i / / )           Stock code (if listed)           Class of shares           issubble (Note 1)           Subscription price           EGM approval date           (i / / )           Stock code (if listed)           Class of shares           issubble (Note 1)           Subscription price           EGM approval date           (i / / )           Stock code (if listed)           Class of shares	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	<u>1. N/A</u>	-				
Stock code (if listed)		-				
EGM approval date (if applicable) (id/mm/yyyy)       ( / / / )         2.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
( / / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         ( / / )         3.         ( / / )         Subscription price         EGM approval date         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mn/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mn/yyyy)         ( / / )         4.         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mn/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mn/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mn/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)      (	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
Stock code (if listed)	<u>2.</u>	-				
(if applicable) (dd/mm/yyyy)       ( / / / )         3.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Stock code (if listed)	(if applicable) (dd/mm/yyyy)	( / / )				
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) <u>4.</u> ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) Total B. (Ordinary shares)	Stock code (if listed)	·				
(if applicable) (dd/mm/yyyy)       ( / / / )         4.	issuable ( <i>Note 1</i> ) Subscription price					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares)	(if applicable) (dd/mm/yyyy) <u>4</u> .	( / / )				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares)		- 				
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares)	Class of shares issuable ( <i>Note 1</i> )					
Total B. (Ordinary shares) (Preference shares)	EGM approval date (if applicable)					
(Other class)		Tota	(Prefere	ence shares)		

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares)		_
			(	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
	-	
shares (Note 1)	-	
2	_	
	_	
	-	
3		
	_	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	_	
(Preference shares)		
(Other class)		

I. Rights issue       At price : State currency       Issue and allotment (Note 1) $(///)$ Issue and allotment (dd/mm/yyyy) $(///)$ Issue and allotment (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment (Note 1) $(///)$ 2. Open offer       At price : State currency       Issue and allotment (Note 1) $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)		Type of Issue	Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$										
(dd/mm/yyyy) = (dd/mm/yyy) = (dd/mm/yyy) = (dd/mm/yyyy) = (dd/mm/yyy) = (dd/mm/yyyy) = (dd/mm/yyy) = (dd/mm/yyyy) = (dd/mm/y	1.	Rights issue	At price : State	Issue and allotment	(	/	/	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )				Class of shares issuable						
EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	2.	Open offer	At price : State	Issue and allotment	(	/	/	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / ) ( dd/mm/yyyy)			currency	EGM approval date:	(	/	/	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / ) ( dd/mm/yyyy)										
EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )										
Class of shares issuable	3.	Placing	At price : State		(	/	/	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:					(	/	/	)		
4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )										
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)					_					
EStri upprovar date.	4.	Bonus issue			(	/	/	)		
					(	/	/	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	'/	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	'/	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	'/	)		
			EGM approval date: (dd/mm/yyyy)	( /	'/	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		<u> </u>
				Ordinary share eference share (Other clas	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	0		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Huang Qing</u>
Title: <u>Secretary to the Board of Directors</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.