

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Shenhua Energy Company Limited
Date Submitted	01/09/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01088</u> Descrip	1) Stock code : 01088 Description : Domestic Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	16,491,037,955	RMB1.00	RMB 16,491,037,955					
Increase/(decrease)	0		0					
Balance at close of the month	16,491,037,955	RMB1.00	RMB 16,491,037,955					
(2) Stock code : 01088 Descrip	ption : <u>H Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	3,398,582,500	RMB1.00	RMB 3,398,582,500					
Increase/(decrease)	0		0					
Balance at close of the month	3,398,582,500	RMB1.00	RMB 3,398,582,500					

# 2. Preference Shares

Stock code :Descri	ption :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :RMB19,889,620,455

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	Domestic Shares	H Shares		
Balance at close of preceding month	16,491,037,955	3,398,582,500		
Increase/ (decrease) during the month	0	0		
Balance at close of the month	16,491,037,955	3,398,582,500		

#### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
shares						
(Note 1)		·				
(Ivole I)						
3.						
( / / )						
shares						
(Note 1)		<u> </u>				
(110101)		т.	tol A (Ordin	om chores)		
		10	a A. (Urdin	ary snares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised duri	ng the month	from exercise of	f			
options (State currency	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	- 				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	·  · · · · · ·				
(if applicable) (dd/mm/yyyy) <u>3</u> .	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	( / / _) 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	( / / )					
<u></u> .						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)		<u> </u>				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<i>,</i>	Fotal C (Ond)	nory charac)		
			Prefere	hary shares)		<u>-</u>
			((	Other class)		-
			,	·		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than

under Share Option Schemes)	
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	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1	-	
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3	-	
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

1. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ Issue and allotment date : $(d/mn/yyyy)$ $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$ $(///)$ 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable $(///)$ $(///)$ $(///)$ 4. Bonus issue       Issue and allotment $(///)$ $(///)$ $(///)$ 4. Bonus issue       Issue and allotment $(///)$ $(///)$ $(///)$		Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$									
(dd/mm/yyyy) = (dd/mm/yyy) = (dd/mm/yyy) = (dd/mm/yyy) = (dd/mm/yyyy) = (dd/mm/	1.	Rights issue	At price : State	Issue and allotment	( )	/ /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ $(//)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)					( )	/ /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ $(//)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)				Class of shares issuable					
2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)									
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       EGM approval date: ( / / )         Issue and allotment ( / / )       EGM approval date: ( / / )         EGM approval date:       ( / / )	2.	Open offer	At price : State		( )	/ /	)		
3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$									
EGM approval date: ( / / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / )									
Class of shares issuable	3.	Placing	At price : State		( /	/ /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)									
Low approval date:	4.	Bonus issue			( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment		)		
		currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (C (Pro	Ordinary share eference share (Other clas	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by: Huang Qing
Title:Secretary to the Board of Directors(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.