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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA OF AUGUST 2016 (Overseas Regulatory Announcement)

The board of directors of China Shenhua Energy Company Limited together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	Unit	2016		2015(Restated)		YoY Change (%)	
		Aug.	Accumulative Total	Aug.	Accumulative Total	Aug.	Accumulative Total
(I) Coal							
1. Commercial coal production	Million tonnes	24.6	187.9	24.7	188.4	(0.4)	(0.3)
2. Coal sales	Million tonnes	34.3	252.0	35.3	247.6	(2.8)	1.8
Of which: self-produced coal	Million tonnes	25.3	190.2	28.0	191.6	(9.6)	(0.7)
coal purchased from third parties	Million tonnes	9.0	61.8	7.3	56.0	23.3	10.4
(II) Power							
1. Gross power generation	Billion kwh	23.25	155.85	20.50	150.71	13.4	3.4
2. Total power output dispatch	Billion kwh	21.63	145.61	19.07	140.45	13.4	3.7
(III) Coal Chemicals							
1. Polyethylene sales	Thousand tonnes	27.7	185.8	25.5	213.6	8.6	(13.0)
2. Polypropylene sales	Thousand tonnes	27.8	179.4	28.2	203.9	(1.4)	(12.0)
(IV) Transportation							
1. Transportation turnover of self-owned railways	Billion tonne kilometres	20.0	159.1	17.1	132.9	17.0	19.7
2. Seaborne Coal Sales	Million tonnes	19.6	150.6	19.0	136.5	3.2	10.3
Of which: via Huanghua Port	Million tonnes	14.1	103.6	9.9	73.0	42.4	41.9
via Shenhua Tianjin Coal Dock	Million tonnes	3.3	27.0	4.2	27.1	(21.4)	(0.4)
3. Shipping volume	Million tonnes	6.6	50.4	6.6	53.8	0.0	(6.3)
4. Shipment turnover	Billion tonne nautical miles	5.4	40.7	4.9	43.7	10.2	(6.9)

Notes: (1) In October 2015, China Shenhua Energy Company Limited (the “Company”) completed the acquisition of 100% equity interest in Ningxia Guohua Ningdong Power Generation Co., Ltd., 100% equity interest in Guohua Xuzhou Power Generation Co., Ltd. and 51% equity interest in Shenhua Guohua (Zhoushan) Power Generation Co., Ltd. held by Shenhua Group Corporation Limited, the controlling shareholder of the Company, and the acquisitions are business combinations under common control. The operational data for 2015 have been restated.

(2) The Company’s coal purchased from third parties includes coal purchased from the surrounding areas of the self-owned mines and railways, domestic trading coal, imported and re-exported coal.

The major operational data above were calculated based on the internal statistics of the Company. As a result, operational data may show major differences between months. The factors giving rise to such differences include, without limitation to, bad weather, equipment overhaul, seasonal factors, and safety checkup and so on. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, September 12, 2016

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Mr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Chen Hongsheng and Mr. Zhao Jibin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.