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**中国神华能源股份有限公司**  
**CHINA SHENHUA ENERGY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01088)**

**ANNOUNCEMENT ON PRELIMINARY FINANCIAL DATA FOR  
THE FIRST HALF OF 2016**

The board of directors of China Shenhua Energy Company Limited together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

This announcement is made pursuant to Rule 13.09(2) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The financial data of China Shenhua Energy Company Limited (the “Company”) set out in this announcement were prepared in accordance with the International Financial Reporting Standards and have not been audited or reviewed by any certified public accounting firm, and may therefore be different from the reviewed financial data in the 2016 Interim Report. Investors should be aware of the risks of investment.

## I. MAJOR CONSOLIDATED FINANCIAL DATA

	Six months ended 30 June 2016 (Unaudited) (RMB million)	Six months ended 30 June 2015 (Restated and unaudited) (RMB million)	Percentage change  (%)
Revenue	78,723	90,001	(12.5)
Cost of sales	52,188	60,816	(14.2)
Profit before income tax	19,511	22,694	(14.0)
Profit for the period	14,810	18,013	(17.8)
Profit for the period attributable to equity holders of the Company	10,827	13,419	(19.3)
	As at 30 June 2016 (Unaudited) (RMB million)	As at 31 December 2015 (RMB million)	Percentage change  (%)
Total assets	565,447	559,791	1.0
Total liabilities	193,153	195,870	(1.4)
Equity attributable to equity holders of the Company	302,669	298,068	1.5

## II. MAJOR CONSOLIDATED FINANCIAL INDICATORS

	Six months ended 30 June 2016 (Unaudited)	Six months ended 30 June 2015 (Restated and unaudited)	Percentage change  (%)
Basic earnings per share (RMB/share)	0.544	0.675	(19.3)
	As at 30 June 2016 (Unaudited)	As at 31 December 2015	Percentage change  (%)
Share capital (RMB million)	19,890	19,890	–
Net assets per share attributable to equity holders of the Company (RMB/share)	15.22	14.99	1.5

### III. ILLUSTRATIONS

The decrease in operating results of the Company in the first half of 2016 was mainly due to:

- (1) the decrease of the Company's average sales price of coal to approximately RMB271 per tonne for the first half of the year, representing a year-on-year decrease of 14%, as a result of the stagnant coal market;
- (2) the decrease of the Company's average power tariff to approximately RMB306/MWh for the first half of the year, representing a year-on-year decrease of 11%, as a result of the downward adjustment on on-grid tariffs in 2015.

Illustrations on restatement of figures: In October 2015, the Company completed the acquisition of 100% equity interest in Ningxia Guohua Ningdong Power Generation Co., Ltd., 100% equity interest in Guohua Xuzhou Power Generation Co., Ltd. and 51% equity interest in Shenhua Guohua (Zhoushan) Power Generation Co., Ltd. from Shenhua Group Corporation Limited, the controlling shareholder of the Company, through business combination under common control. The financial data of the Company in the first half of 2015 have been restated.

By order of the Board  
**China Shenhua Energy Company Limited**  
**Huang Qing**  
*Secretary to the Board*

Beijing, 9 August 2016

*As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Mr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Chen Hongsheng and Mr. Zhao Jibin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.*