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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**ANNOUNCEMENT ON IMPLEMENTATION RESULT OF
THE PLAN ON INCREASE IN SHAREHOLDING
BY THE CONTROLLING SHAREHOLDER**

On 8 July 2016, China Shenhua Energy Company Limited (the “**Company**”) received a letter from Shenhua Group Corporation Limited (“**Shenhua Group Co**”) which states that Shenhua Group Co has completed its implementation of the plan on increase in shareholding in the Company. The relevant information is announced as follows:

I. THE BASIC INFORMATION OF THE ENTITY TO INCREASE SHAREHOLDING

- (I) Entity to increase shareholding: Shenhua Group Corporation Limited;
- (II) Shareholding before increasing shareholding: before the implementation of the plan on increase in shareholding, Shenhua Group Co held a total of 14,521,846,560 A shares of the Company, representing 73.01% of the total issued shares of the Company.

II. MAIN CONTENT OF THE PLAN ON INCREASE IN SHAREHOLDING

On 8 July 2015, the Company disclosed the Announcement on Increase of Shareholding in the Company by the Controlling Shareholder, among which, the relevant information of the increase in shareholding by Shenhua Group Co is as follows:

- (I) Class: A shares of the Company;

(II) Percentage: increase its shareholding in its own name by not exceeding 2% of the total issued shares of the Company in aggregate (including those shares purchased on 8 July 2015);

(III) Term: within 12 months since 8 July 2015.

III. IMPLEMENTATION RESULT OF THE PLAN ON INCREASE IN SHAREHOLDING

From 8 July 2015 to 7 July 2016, Shenhua Group Co increased its shareholding in the Company to an aggregate of 8,727,892 A shares of the Company via the trading system of the Shanghai Stock Exchange.

After the implementation of the plan on increase in shareholding, Shenhua Group Co held a total of 14,530,574,452 A shares of the Company, representing 73.06% of the total issued shares of the Company.

During the period of the implementation of the increasing plan, Shenhua Group Co strictly performed relevant undertakings and did not reduce the shares of the Company held by it.

IV. INSPECTION OPINIONS OF THE LAWYER

Zhong Lun Law Firm issued a written legal opinion in respect of the increase in shareholding by Shenhua Group Co and was of the view that, Shenhua Group Co, was qualified to implement the plan on increase in shareholding and the relevant entity had performed relevant information disclosure obligations pursuant to the laws. The increase in shareholding was in line with the Securities Law, the Measures for the Administration of Takeover of Listed Companies and other laws, regulations, rules and regulatory documents, and the conditions to the application for the waiver in respect of its obligation to increase its shareholding by making an offer as stipulated by the Measures for the Administration of Takeover of Listed Companies. Shenhua Group Co may apply directly to stock exchanges and securities registration and clearing institutions for the share transfer and registration of members.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board

Beijing, 11 July 2016

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Mr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Chen Hongsheng and Mr. Zhao Jibin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.