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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Unaudited Balance Sheet and Income Statement of Shenhua Finance Company for the First Half of 2016" and so on as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 15 July 2016 is enclosed hereto as overseas regulatory announcement.

By Order of the Board

China Shenhua Energy Company Limited

Huang Qing

Secretary to the Board of Directors

Beijing, 14 July, 2016

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Mr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Chen Hongsheng and Mr. Zhao Jibin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.

China Shenhua Energy Company Limited
Announcement Regarding the Unaudited Balance Sheet and Income
Statement of Shenhua Finance Company for the First Half of 2016

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Pursuant to the requirements of the Notice in Relation to the Disclosure of Financial Statements for the First Half of 2016 by Members of the Interbank Lending Market such as Securities Companies, Financial Companies and Trust Companies, etc.” (Zhong Hui Jiao Fa 2016 No. 278) issued by the National Inter-Bank Funding Center, the balance sheet as at 30 June 2016 (unaudited) and the income statement for the first half of 2016 (unaudited) of Shenhua Finance Co., Ltd. (“Shenhua Finance Company”), a subsidiary of China Shenhua Energy Company Limited, have been disclosed on the website of China Money (www.chinamoney.com.cn) recently.

The balance sheet as at 30 June 2016 (unaudited) and the income statement for the first half of 2016 (unaudited) of Shenhua Finance Company are as follow:

1. Balance Sheet as at 30 June 2016 of Shenhua Finance Company (unaudited)

Prepared by: Shenhua Finance Company

Unit: RMB

Assets	Closing balance	Opening balance	Liabilities and owners' equity (or shareholders' equity)	Closing balance	Opening balance
Assets:			Liabilities:		
Cash and balances with central bank	4,025,340,724.48	3,088,747,632.64	Borrowings from central bank		
Deposits with banks	41,292,389,447.73	26,855,013,318.66	Deposits from banks and other financial institutions		
Precious metals			Placements from banks and other financial institutions		
Placements with banks and other financial institutions			Financial liabilities held for trading		
Financial assets held for trading			Derivative financial liabilities		
Derivative financial assets			Financial assets sold under repurchase agreements		
Financial assets held under resale agreements			Deposit from customers	64,327,501,868.66	51,281,731,857.23
Interest receivable	29,761,766.67	50,026,584.78	Accrued staff costs	9,068,004.64	9,239,667.99
Loans and advances to customers	26,709,222,689.14	28,620,404,250.00	Taxes payable	23,574,663.88	24,516,548.31
Available-for-sale financial assets			Interest payable	278,671,251.12	234,209,391.32
Held-to-maturity investments			Provision		
Long-term equity investments			Bonds payable		
Investment properties			Deferred tax liabilities		
Fixed assets	5,619,488.31	6,344,911.35	Other liabilities	8,000,568.43	15,955,953.77
Intangible assets	559,005.00	721,994.99	Total liabilities	64,646,816,356.73	51,565,653,418.62
Deferred tax assets	118,637,756.04	118,637,756.04	Owners' equity (or shareholders' equity):		
Other assets	44,396,793.05	28,670,716.85	Paid-in capital (or share capital)	5,000,000,000.00	5,000,000,000.00
			Capital reserve	16,191,907.40	16,191,907.40
			Less: Treasury shares		
			Surplus reserve	472,741,087.61	472,741,087.61
			General reserve	788,895,802.51	788,895,802.51
			Retained earnings	1,301,282,516.17	925,084,949.17
			Total owners' equity (or shareholders' equity)	7,579,111,313.69	7,202,913,746.69
Total assets	72,225,927,670.42	58,768,567,165.31	Total liabilities and owners' equity (or shareholders' equity)	72,225,927,670.42	58,768,567,165.31

2. Income Statement for the first half of 2016 of Shenhua Finance Company (unaudited)

Prepared by: Shenhua Finance Company.

Unit: RMB

Items	Amount for the period	Amount for the last period
I. Operating income	496,883,051.76	650,785,657.83
Net interest income	462,878,930.16	611,443,398.70
Interest income	867,714,804.02	987,062,019.50
Interest expense	404,835,873.86	375,618,620.80
Net fee and commission income	4,504,295.87	5,813,927.69
Fee and commission income	5,077,504.46	6,393,246.63
Fee and commission expense	573,208.59	579,318.94
Investment income (loss represented by “-”)		3,738,822.67
Including: Income from investments in associates and joint ventures		
Gains arising from changes in fair value (losses represented by “-”)		783,180.00
Exchange gains (losses represented by “-”)		
Other operating income	29,499,825.73	29,006,328.77
II. Operating expenses	-4,724,156.00	38,041,059.69
Business taxes and surcharges	20,990,779.32	52,042,700.24
Operating and administrative expenses	24,251,258.55	23,342,699.45
Impairment losses on assets	-49,966,193.87	-37,344,340.00
Other operating costs		
III. Operating profit (loss represented by “-”)	501,607,207.76	612,744,598.14
Add: Non-operating income	820.00	860,000.00
Less: Non-operating expense	11,990.08	7,534.69
IV. Total profit (total loss represented by “-”)	501,596,037.68	613,597,063.45
Less: Income tax expense	125,398,470.68	153,298,860.83
V. Net profit (net loss represented by “-”)	376,197,567.00	460,298,202.62

The above data is unaudited. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
15 July 2016