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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA OF DECEMBER 2015 (Overseas Regulatory Announcement)

The board of directors of China Shenhua Energy Company Limited together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	Unit	2015		2014(Restated)		YoY Change (%)	
		Dec.	Accumulative Total	Dec.	Accumulative Total	Dec.	Accumulative Total
(I) Coal							
1. Commercial coal production	Million tonnes	25.2	280.9	25.5	306.6	-1.2	-8.4
2. Coal sales	Million tonnes	33.1	370.5	40.7	451.1	-18.7	-17.9
Of which: export	Million tonnes	0.2	1.2	0.1	1.6	100.0	-25.0
import	Million tonnes	0.0	0.2	0.2	6.9	-100.0	-97.1
(II) Power							
1. Gross power generation	Billion kwh	20.92	225.79	22.55	234.38	-7.2	-3.7
2. Total power output dispatch	Billion kwh	19.51	210.45	21.15	218.42	-7.8	-3.6
(III) Coal Chemicals							
1. Polyethylene sales	Thousand tonnes	22.7	319.2	32.0	265.5	-29.1	20.2
2. Polypropylene sales	Thousand tonnes	23.2	312.9	28.6	268.1	-18.9	16.7
(IV) Transportation							
1. Transportation turnover of self-owned railways	Billion tonne kilometres	19.3	200.1	18.2	223.8	6.0	-10.6
2. Seaborne Coal	Million tonnes	18.5	203.8	21.6	235.8	-14.4	-13.6
Of which: Seaborne coal at Huanghua Port	Million tonnes	10.4	111.6	11.4	131.6	-8.8	-15.2
Seaborne coal at Shenhua Tianjin Coal Dock	Million tonnes	3.9	40.3	4.3	36.6	-9.3	10.1
3. Shipping volume	Million tonnes	6.4	79.8	7.6	87.7	-15.8	-9.0
4. Shipment turnover	Billion tonne nautical miles	5.0	64.1	6.0	72.2	-16.7	-11.2

Notes: In October 2015, China Shenhua Energy Company Limited (the “Company”) completed the acquisition of 100% equity interest in Ningxia Guohua Ningdong Power Generation Co., Ltd., 100% equity interest in Guohua Xuzhou Power Generation Co., Ltd. and 51% equity interest in Shenhua Guohua (Zhoushan) Power Generation Co., Ltd. held by Shenhua Group Corporation Limited, the controlling shareholder of the Company, and the acquisitions are business combinations under common control. The operational data of the Company from January to December 2015 have included the corresponding data of companies acquired under the above acquisitions, and the operational data from January to December 2014 have been restated. The gross power generation and total power output dispatch of the above three companies from January to December 2015 are 19.27 billion kwh and 18.09 billion kwh respectively; of which, the gross power generation and total power output dispatch of December 2015 are 1.67 billion kwh and 1.57 billion kwh respectively.

The main reasons for the 17.9% year-on-year decrease in coal sales of the Company in 2015 are as follows: firstly, domestic coal consumption decreased year-on-year due to the impact of factors such as the slowdown demand from down-stream industries, the weather and the adjustment of energy structure in China; and secondly, the Company moderately reduced the production of some low-profit margin mines and sales of trading coal based on market conditions. The main reasons for the 3.6% year-on-year decrease in total power output dispatch are as follows: firstly, growth rate in electricity demand slowed down in society as a whole; secondly, faster growth in power generation by non-fossil energies nationwide, such as hydropower further, took place of some market share of coal-fired power generation; and thirdly, utilization hours continued declining given the rapid increase in installed capacity of thermal power generators.

The major operational data above were calculated based on the internal statistics of the Company. As a result, operational data may show major differences between months. The factors giving rise to such differences include, without limitation to, bad weather, equipment overhaul, seasonal factors, and safety checkup and so on. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 22 January, 2016

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen and Mr. Han Jianguo as executive directors, Mr. Chen Hongsheng as non-executive director, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.