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**中国神华**  
CHINA SHENHUA

**中国神华能源股份有限公司**  
CHINA SHENHUA ENERGY COMPANY LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01088)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

**This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.**

The "Announcement Regarding the Tender Progress of Jawa-7 IPP Project in Indonesia" published in Chinese on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) on 29 December 2015 is enclosed hereto as overseas regulatory announcement.

By Order of the Board

**China Shenhua Energy Company Limited**

*Huang Qing*

*Secretary to the Board of Directors*

Beijing, 28 December, 2015

*As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen and Mr. Han Jianguo as executive directors, Mr. Chen Hongsheng as non-executive director, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.*

## **China Shenhua Energy Company Limited Announcement Regarding the Tender Progress of Jawa-7 IPP Project in Indonesia**

The board of directors of China Shenhua Energy Company Limited and all its directors guarantee that, this announcement does not contain any false representation, misleading statement or material omission, and severally and jointly accept responsibility for the authenticity, accuracy and completeness of the contents of this announcement.

Recently, China Shenhua Energy Company Limited (the “**Company**”) has received a notice from Perusahaan Listrik Negara (the “**PLN**”), which confirmed that PLN intends to award a contract for the development and operation of the Jawa-7 coal-fired Independent Power Plant (  $2 \times 1,000\text{MW}$  ) project in Indonesia (the “**Project**”) to the Company by entering into a Power Purchase Agreement (the “**PPA**”).

(I) Project Condition. The Project is located at about 100km northwest of Jakarta, the capital of Indonesia. The Project adopts “Build-Own-Operate-Transfer (BOOT)” model and should be transferred to PLN after 25 years since its production commencement. The total construction period will take about 54 months and the planned commencement date of production of the first power generating unit is expected to be 2020.

(II) Investment Equity. As requested by PLN, the Company will jointly set up a project company for development of the Project with PT. Pembangunan Jawa-Bali Investasi (the “**PJB**”), a subsidiary of PLC. The project company will be owned as to 70% and 30% by the Company and PJB respectively. The project company should enter into a PPA for a term of 25 years with PLN for the Project. It is proposed that the coal supplier of the Project is to be selected through a tender process.

(III) Investment Amount. The total dynamic investment of the Project amounts to approximately USD1.884 billion (equivalent to approximately RMB 12.2 billion), of which the capital funds will account for approximately 30% and will be contributed by shareholders of both parties on a pro-rata basis, and the remaining amount will be funded by project financing.

This Project is the Company’s first overseas coal-fired power plant project with power capacity of 1,000 megawatt-class. Winning the tender of this Project will further expand the Company’s installed power capacity in Indonesia, which is crucial to our commitment in response to the “One Belt One Road” promulgated by China and is in line with our overseas development strategy.

This announcement is made on a voluntary basis. As the Project is in its preliminary stage, it is subject to uncertainties. Investor should be aware that undue reliance upon or use of foregoing information may lead to risks of investment.

By order of the Board of Director  
China Shenhua Energy Company Limited  
Huang Qing  
Secretary to the Board of Director  
29 December 2015