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**中国神华能源股份有限公司**  
**CHINA SHENHUA ENERGY COMPANY LIMITED**  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 01088)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

**This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.**

The "Announcement Regarding the Approval for the Construction of the Project of Shenhua Guohua Huarong Power Plant" as published in Chinese on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) on 10 December 2015 is enclosed hereto as overseas regulatory announcement.

By Order of the Board  
**China Shenhua Energy Company Limited**  
*Huang Qing*  
*Secretary to the Board of Directors*

Beijing, 9 December, 2015

*As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen and Mr. Han Jianguo as executive directors, Mr. Chen Hongsheng as non-executive director, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.*

**China Shenhua Energy Company Limited**  
**Announcement Regarding the Approval for the Construction of the**  
**Project of Shenhua Guohua Huarong Power Plant**

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, China Shenhua Energy Company Limited (the “Company”) obtained approval from the Development and Reform Commission of Hunan Province regarding the construction of the project of Shenhua Guohua Huarong Power Plant (the “Project”). The major details of the approval document (Document No.: Xiang Fa Gai Neng Yuan [2015] No. 963) are as follows:

(I) The Project was approved to meet the increased demand for power load and to optimise and adjust the composition of source of power.

(II) The Project is to be constructed and operated by a project company controlled and established by the Company (the “Project Company”). The location of construction is Dongshan Town, Huarong County, Yueyang City.

(III) The Project is to build 2×1,000 MW ultra-supercritical coal-fired generating units, and a dedicated railway line from Songmuqiao to the plant at an opportune time.

(IV) Devices for dedusting, desulphurisation, denitrification and online monitoring of flue gas will be installed for the Project. After commencing production, the various emission indicators shall meet national and Hunan Province environmental protection requirements, ensuring that the emission concentration of soot, SO<sub>2</sub> and NO<sub>x</sub> are lower than 5mg/Nm<sup>3</sup>, 35mg/Nm<sup>3</sup> and 50mg/Nm<sup>3</sup> respectively, and that the emission limit standards for gas turbine units are met. Energy-saving facilities will be adopted for the Project to strengthen energy-saving management. After completion of construction and putting into operation, the coal consumption for power generation will not be more than 273g/kWh, and service power consumption rate will not be higher than 4.3%.

(V) The total dynamic investment of the Project is approximately RMB8.165 billion, approximately 20% of which will be capital funds to be contributed by the Project Company.

It is uncertain about the date of commencement of construction and production of the Project, subject to certain factors such as external environment and demand for electricity. Investors should be aware that undue reliance on or use of the aforesaid information may lead to risks of investment.

By order of the board of directors  
China Shenhua Energy Company Limited  
Huang Qing  
Secretary to the Board of Directors  
10 December 2015