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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01088)

REPLY SLIP
CLASS MEETING OF THE HOLDERS OF H SHARES

To: China Shenhua Energy Company Limited (the "Company")

I/We^(Note 1) _____,
of _____,

(as shown in the register of members) being the registered holder(s) of^(Note 2) _____
H Shares of RMB1.00 each in the capital of the Company, hereby inform the Company that I/we intend to attend (in person or by proxy) the 2015 first class meeting of the holder of H shares of the Company to be held at 10:15 a.m. on Friday, 29 May 2015 at Conference Room, 1st Floor, Block B, Shenhua Tower, 22 Andingmen Xibinhe Road, Dongcheng District, Beijing, the People's Republic of China.

Date: _____ Signature(s): _____

Notes:

1. Please insert full name(s) and address(es) (as shown in the register of members) in **BLOCK CAPITALS**.
2. Please insert the number of the H Shares registered in your name(s).
3. In order to be valid, this completed and signed reply slip shall be deposited in person or returned by post or by fax to the Company's principal business address at Board Affairs and Investor Relations Department, Shenhua Tower, 22 Andingmen Xibinhe Road, Beijing, the People's Republic of China (Postal Code: 100011, fax no.: (+86) 10 5813 1814) on or before Friday, 8 May 2015.

As at the date of this announcement, the Board comprises Dr. Zhang Yuzhuo, Dr. Ling Wen, Mr. Han Jianguo and Mr. Wang Xiaolin as executive Directors, Mr. Chen Hongsheng as non-executive Director, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive Directors.