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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA OF DECEMBER 2014 (Overseas Regulatory Announcement)

The board of directors of China Shenhua Energy Company Limited together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	Unit	2014		2013		YoY Change (%)	
		Dec.	Accumulative Total	Dec.	Accumulative Total	Dec.	Accumulative Total
(I) Coal							
1. Commercial coal production	Million tonnes	25.5	306.6	27.2	318.1	-6.3	-3.6
2. Coal sales	Million tonnes	40.7	451.1	52.5	514.8	-22.5	-12.4
Of which: export	Million tonnes	0.1	1.6	0.3	2.7	-66.7	-40.7
import	Million tonnes	0.2	6.9	2.3	15.2	-91.3	-54.6
(II) Power							
1. Gross power generation	Billion kwh	20.37	214.13	19.49	225.38	4.5	-5.0
2. Total power output dispatch	Billion kwh	19.09	199.44	18.20	210.18	4.9	-5.1
(III) Coal Chemicals^{Note}							
1. Polyethylene sales	Thousand tonnes	32.0	265.5	16.8	262.4	90.5	1.2
2. Polypropylene sales	Thousand tonnes	28.6	268.1	17.2	267.9	66.3	0.1
(IV) Transportation							
1. Transportation turnover of self-owned railways	Billion tonne kilometres	18.2	223.8	18.9	211.6	-3.7	5.8
2. Seaborne Coal ^{Note}	Million tonnes	21.6	235.8	23.5	227.3	-8.1	3.7
Of which: Seaborne coal at Huanghua Port	Million tonnes	11.4	131.6	12.3	127.4	-7.3	3.3
Seaborne coal at Shenhua Tianjin Coal Dock	Million tonnes	4.3	36.6	2.9	31.1	48.3	17.7
3. Shipping volume	Million tonnes	7.6	87.7	12.2	118.6	-37.7	-26.1
4. Shipment turnover	Billion tonne nautical miles	6.0	72.2	11.1	114.9	-45.9	-37.2

Notes: 1 The acquisitions of 100% equity interest in Shenhua Baotou Coal Chemical Co., Ltd. and 100% equity interest in Shenhua Guohua Jiujiang Power Co., Ltd. held by Shenhua Group Co. and its subsidiary which were approved by the board of directors of China Shenhua Energy Company Limited (the “Company”) on 23 December 2013 have been completed. The aforesaid businesses, where already in operation, have been included in the Company’s operational data of 2014, and the operational data of 2013 have been restated accordingly.

2. The calculation of “seaborne coal” has ceased to include the seaborne coal for sale in domestic coal trading since January 2013. “Domestic coal trading” refers to the purchase and sale of coal nationwide, except for the self-produced coal of the Company in the PRC and the coal purchased from third parties in the surrounding areas of the self-owned mines and railways of the Company but shipped with the Company’s transportation capability.

The major operational data above were calculated based on the internal statistics of the Company. As a result, operational data may show major differences between months. The factors giving rise to such differences include, without limitation to, bad weather, equipment overhaul, seasonal factors, and safety checkup and so on. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above. In case of any differences between Chinese version and English version, the Chinese version shall prevail.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, January 21, 2015

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Mr. Han Jianguo and Mr. Wang Xiaolin as executive directors, Mr. Chen Hongsheng as non-executive director, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.