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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Approval for the Construction of the New Project of Shaanxi Shenhua Fuping Thermal Power" as published in Chinese in the China Securities Journal, the Shanghai Securities News, the Securities Times and the Securities Daily and on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 30 December 2014 is enclosed hereto as overseas regulatory announcement.

By Order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 29 December, 2014

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Mr. Han Jianguo and Mr. Wang Xiaolin as executive directors, Mr. Chen Hongsheng as non-executive director, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.

China Shenhua Energy Company Limited
Announcement Regarding the Approval for the Construction of the
New Project of Shaanxi Shenhua Fuping Thermal Power

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, China Shenhua Energy Company Limited (the “Company”) obtained approval from the National Development and Reform Commission regarding the construction of the new project of Shaanxi Shenhua Fuping Thermal Power (the “Project”). The major details of the approval document (Document No.: Fa Gai Neng Yuan [2014] No. 2855) are as follows:

(I) The Project was approved to satisfy the heating needs of residents of Fuping County in winter, increase the capacity of urban central heating, raise energy efficiency and improve the environment.

(II) The Project is to be constructed and operated by Fuping Thermal Power Plant of Shenhua Shendong Power Co., Ltd., a wholly-owned subsidiary of the Company. The location of construction is Fuping County, Weinan City, Shaanxi Province.

(III) The Project is to build 2×350 MW domestic supercritical coal-fired generating units with capacity to provide heating for an area of 14 million square meters, which will accordingly replace 77 units of small heating boilers scattered around the heating supply zone. The generating units are designed to use bituminous coal from Jinjie coal fields of Shaanxi Yushen Coal Mines. After commencing production, the generating units will have an annual demand for coal of 1.93 million tonnes, which will be transported to the power plant by railway.

(IV) The generating units of the Project will adopt the indirect air cooling system, with an annual usage of 1.925 million cubic meters of water to be taken from recycled water reclaimed from the wastewater treatment plant of Fuping County. All ash and slag discharged will be comprehensively utilized. Highly efficient electrostatic precipitators, devices for desulphurization, denitrification and continuous on-line monitoring of smoke will be installed for the Project. After commencing production, the various emission indicators of the Project shall meet national environmental protection requirements. Energy-saving management for the Project will be strengthened and after commencing production, energy consumption indicators including coal consumption rates for power generation and power output dispatch should be controlled within the design standards.

(V) The total dynamic investment of the Project is approximately RMB3.235 billion, approximately 20% of which will be capital funds to be contributed by Shenhua Shendong Power Co., Ltd.; and the remaining funds required will be financed by way of bank borrowings.

By order of the board of directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
29 December 2014