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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01088)

REPLY SLIP EXTRAORDINARY GENERAL MEETING

To: China Shenhua Energy Company Limited (the "Company")

I/We ^(Note 1), _____

of _____

(as shown in the register of members) being the registered holder(s) of ^(Note 2) _____

H Shares of RMB1.00 each in the capital of the Company, hereby inform the Company that I/we intend to attend (in person or by proxy) the first extraordinary general meeting of shareholders of 2014 of the Company to be held at 9:30 a.m. on Friday, 22 August 2014 at Conference Hall, 1st Floor, Tower B, Shenhua Tower, 22 Andingmen Xibinhe Road, Dongcheng District, Beijing, the People's Republic of China.

Date: _____

Signature(s): _____

Notes:

1. Please insert full name(s) and address(es) (as shown in the register of members) in BLOCK CAPITALS.
2. Please insert the number of the H Shares registered in your name(s).
3. In order to be valid, this completed and signed reply slip shall be deposited in person or returned by post or by fax to the Company's principal business address at Room 310, Block B, Shenhua Tower, 22 Andingmen Xibinhe Road, Dongcheng District, Beijing, the People's Republic of China (fax no.: (+86) 10 5813 1814) on or before Friday, 1 August 2014.

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen and Mr. Han Jianguo as executive directors, Mr. Kong Dong and Mr. Chen Hongsheng as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.