



中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1088)

**ANNOUNCEMENT ON
PRELIMINARY FINANCIAL DATA OF 2007**

(Overseas Regulatory Announcement)

Special Notification

China Shenhua Energy Company Limited, Mr. Chen Biting, Chairman of the Company, Ms. Zhang Kehui, the person in charge of accounting affairs of the Company, Mr. Hao Jianxin, the person in charge of accounting department of the Company and all members of the Board of Directors warrant the authenticity, accuracy and completeness of the information contained in this announcement, and accept responsibility for any misrepresentation, misleading statements or material omissions contained in this announcement.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

This announcement is made pursuant to the Listing Rules of the Shanghai Stock Exchange. The financial data for the year of 2007 set out in this announcement was prepared in accordance with the China Accounting Standards for Business Enterprises (2006) and have not been audited by the certified public accountants firm yet. As a result, differences may be found between the aforementioned financial data and the audited financial data as well as those prepared in accordance with the International Financial Reporting Standards. The investors are hereby reminded of the risks which may result therefrom.

1. Major consolidated financial data

	2007 (RMB million)	2006 (RMB million) (Restated)	Fluctuation
Operating revenue	82,107	65,186	25.96%
Operating profit	29,959	24,762	20.99%
Profit before taxation	29,629	24,629	20.30%
Net profit	23,148	19,392	19.37%
Net profit attributable to equity shareholders of the Company	19,766	16,620	18.93%

	As at 31 December 2007 (RMB million)	As at 31 December 2006 (RMB million) (Restated)	Fluctuation
Total assets	238,821	172,532	38.42%
Total liabilities	90,005	83,797	7.41%
Equity attributable to equity shareholders of the Company	128,250	68,930	86.05%
Minority interests	20,566	19,805	3.84%

2. Major consolidated financial indicators

	2007	2006 (Restated)	Fluctuation
Basic earnings per share (RMB/Share) (excluded extraordinary items)	1.07	0.91	17.58%
Average net assets per share (RMB/Share)	5.32	3.56	49.44%
Average return on net assets (%) (excluded extraordinary items)	20.12	25.50	-21.10%

Notes:

(1) The Company acquired all of the equity interests of Shenhua Group Shenfu Dongsheng Coal Company Limited and Shenhua Shendong Power Company Limited held by the parent company, Shenhua Group Corporation Limited, in 2007. In accordance with the China Accounting Standards for Business Enterprises (2006), this transaction belongs to combination of entities under common control, the restated results of which had been made in the financial statements for the year 2006.

(2) The aforementioned basic earnings per share was calculated based on the net profit excluded extraordinary items attributable to equity shareholders of the Company and the weighted average number of shares of the Company in relevant years.

(3) The average net assets per share was calculated based on the average net assets attributable to equity shareholders of the Company and the weighted average number of shares of the Company in relevant years.

(4) The average return on net assets was calculated based on the average net assets attributable to equity shareholders of the Company and net profit excluded extraordinary items attributable to equity shareholders of the Company of the year.

3. Special Notification

The total share capital of the Company as at the end of 2006 was 18.0896 billion shares. In September 2007, 1.8 billion A shares of the Company for initial public offering were issued. Upon the completion of the aforementioned A shares issuance, the total share capital of the Company was increased to 19.8896 billion shares. The investors are hereby reminded of the impacts the change of total share capital may have on the financial indicators per share of the Company.

4. Documents for Inspection

The original announcement as duly signed and stamped by the legal representative, the person in charge of accounting affairs and the person in charge of accounting department of the Company.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 26 February 2008

As at the date of this announcement, the Board comprises Mr. Chen Biting and Dr. Ling Wen, as executive Directors, Mr. Yun Gongmin, Dr. Zhang Xiwu, Dr. Zhang Yuzhuo and Mr. Han Jianguo, as non-executive Directors, and Mr. Huang Yicheng, Mr. Anthony Francis Neoh and Dr. Chen Xiaoyue, as independent non-executive Directors.