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中国神华
CHINA SHENHUA

中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1088)

ANNOUNCEMENT

RESOLUTIONS APPROVED AT THE 2007 ANNUAL GENERAL MEETING

The Company and the members of its board of directors guarantee the truthfulness, accuracy and completeness of the content of this announcement, and jointly and severally accept responsibility as to any false statements, misleading representations or material omissions.

The Annual General Meeting for the year 2007 (the "AGM") of China Shenhua Energy Company Limited (the "**Company**") was held at the Oriental Bay International Hotel, 26 Anwai Xibinhe Road, Dongcheng District, Beijing, PRC at 9:00 a.m. on Friday 16 May 2008. The Company hereby announces the resolutions approved at the AGM.

The Company published the notice of AGM in the China Securities Journal, Shanghai Securities Journal and on the websites of the Shanghai Stock Exchange and the Stock Exchange of Hong Kong Limited on 17 March 2008.

The AGM was convened by the board of directors of the Company by way of physical meeting and chaired by Mr. Chen Biting, chairman of the Company. There was no rejection or amendment of resolution at the AGM, and there was no new resolution proposed at the AGM.

89 shareholders (or authorized proxies), holding in aggregate 16,344,883,459 voting shares of the Company, were present at the AGM, representing 82.177956% of the total issued shares of the Company and comprising of 14,691,037,955 tradable A shares with selling restrictions, 323,159,398 tradable A shares without selling restrictions and 1,330,686,106 H shares. The AGM was convened and held in compliance with laws and regulations and the articles of association of the Company.

The following resolutions were considered and approved and voting was made by poll at the AGM:

Ordinary Resolutions	Number of Valid Votes (percentage of total valid votes cast) (%)		
	For	Against	Abstain
1. To consider and, if thought fit, to approve the report of the board of directors of the Company for the year 2007.	16,258,649,959 (99.997900%)	336,500 (0.002070%)	5,000 (0.000030%)
As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
2. To consider and, if thought fit, to approve the report of the board of supervisors of the Company for the year 2007.	16,258,649,959 (99.997900%)	336,500 (0.002070%)	5,000 (0.000030%)
As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
3. To consider and, if thought fit, to approve the audited financial statements of the Company for the year 2007.	16,258,695,209 (99.997900%)	336,500 (0.002070%)	5,000 (0.000030%)
As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
4. To consider and, if thought fit, to approve the Company's profit distribution plan for the year 2007.	16,342,349,297 (99.984496%)	2,527,862 (0.015466%)	6,300 (0.000038%)
As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
5. To consider and, if thought fit, to approve the remuneration of the directors and supervisors of the Company in 2007.	16,343,449,959 (99.999966%)	500 (0.000003%)	5,000 (0.000031%)
As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
6. To consider and, if thought fit, to approve the re-appointment of external auditors of the Company for 2008.	16,344,512,209 (99.999966%)	500 (0.000003%)	5,000 (0.000031%)
As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
7. To consider and, if thought fit, to approve amendments to the "Connected Transaction Decision-Making Systems of China Shenhua Energy Company Limited".	15,712,175,852 (96.320753%)	600,166,607 (3.679217%)	5,000 (0.000030%)
As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

The total number of shares of the Company entitling the holders to attend and vote for or against all ordinary resolutions at the AGM was 19,889,620,455. There were no shares which entitle the shareholders of the Company to attend and vote only against any resolution at the AGM.

The independent non-executive directors Mr. Huang Yicheng, Mr. Anthony Francis Neoh and Dr. Chen Xiaoyue submitted the “Work Report of the Independent Directors of the Company for the year 2007” at the AGM and reported work carried out for the year 2007.

In accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, Computershare Hong Kong Investor Services Limited, the Company's H share registrar, acted as one of the scrutineers in respect of the voting at the AGM.

The Company's PRC legal counsel King & Wood, represented by Ms. Tang Lizi and Mr. Wang Jianping, attended the AGM and issued a legal opinion, certifying that the convening and procedures of the AGM are in compliance with laws and regulations and the articles of association of the Company. The attendees and the convener of the AGM are qualified and their qualifications are valid, and the voting process, voting results and the resolutions approved at AGM are lawful and valid.

In accordance with the listing rules of the Shanghai Stock Exchange, the trading of A Shares of the Company on the Shanghai Stock Exchange was suspended from 9:30 a.m. on Friday 16 May 2008 and will resume trading on the next trading day from 9:30 a.m. on Monday 19 May 2008.

By order of the board of directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 16 May 2008

As at the date of this announcement, the Board comprises the following: Mr. Chen Biting, Dr Ling Wen as executive directors, Mr. Yun Gongmin, Dr Zhang Xiwu, Dr Zhang Yuzhuo and Mr. Han Jianguo as non-executive directors, and Mr. Huang Yicheng, Mr. Anthony Francis Neoh and Dr Chen Xiaoyue as independent non-executive directors