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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01088)

**ANNOUNCEMENT ON
PRELIMINARY FINANCIAL DATA FOR THE YEAR 2008**

The Company together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

This announcement is made pursuant to the Listing Rules of Shanghai Stock Exchange. The financial data for the year of 2008 set out in this announcement was prepared in accordance with the China Accounting Standards for Business Enterprises (2006) and have not been audited or reviewed by any certified public accounting firm. As a result, differences may be found between the aforementioned financial data and the audited or reviewed financial data as well as those prepared in accordance with the International Financial Reporting Standards. The investors are hereby reminded of the risks which may result therefrom.

1. Major consolidated accounting data

	2008	2007 (Restated)	Percentage change
	(RMB million)	(RMB million)	(%)
Operating revenue	107,133	82,107	30.5
Operating profit	37,501	30,979	21.1
Profit before taxation	36,871	30,649	20.3
Net profit	29,815	23,933	24.6
Net profit attributable to equity shareholders of the Company	26,588	20,497	29.7

	As at 31 December 2008	As at 31 December 2007 (Restated)	Percentage change
	(RMB million)	(RMB million)	(%)
Total assets	278,407	241,045	15.5
Total liabilities	104,267	88,760	17.5
Equity attributable to equity shareholders of the Company	148,967	131,376	13.4
Minority interests	25,173	20,909	20.4

2. Major consolidated financial indicators

	2008	2007 (Restated)	Percentage change (%)
Basic earnings per share (RMB/share)	1.337	1.106	20.9
Basic earnings (excluding extraordinary gain and loss) per share (RMB/share)	1.357	1.114	21.8
Net assets per share at year end (RMB/share)	7.49	6.61	13.3
Return on net assets at year end (%)	17.85	15.60	Increased by 2.25 percentage points

Note:

1. The above data is prepared based on internal preliminary statistics and is still under auditing by certified public accounting firm. The investors are advised to rely on the annual report of the Company for the year 2008.

2. Pursuant to Cai Kuai Han [2008] No.60 "Notice for preparation of 2008 annual report in accordance with the accounting standards" issued in December 2008 and the requirements in "China Accounting Standards for Business Enterprises Explanatory Notice No.2" newly issued by the Ministry of Finance in 2008, the Company adjusted the accounting treatment on production maintenance, production safety and other related expenditures, i.e. the above mentioned expenditures are accrued pursuant to the relevant regulations and separately shown as "specific reserve" under surplus reserve within the

shareholders' equity. The amounts are recognised as expenses or related assets when the expenses or capital expenditures are incurred, and the actual utilised amount will be transferred from the "specific reserve" to retained earnings within the shareholders' equity. Retrospective adjustments were made by the Company on prior years' accounting treatments. As a result, the accounting treatment on the above mentioned expenditures under China Accounting Standards for Business Enterprises (2006) is consistent with that under International Financial Reporting Standards.

3. Pursuant to the "Working memorandum of 2008 annual report No.3 for listed companies on the Shanghai Stock Exchange – disclosures in annual report", the Company restated the relevant indicators for the year 2007 due to the re-calculation of extraordinary gain and loss in accordance with the requirement of "Explanatory announcement on information disclosures of public companies No.1 – extraordinary gain and loss (2008)" (Announcement by China Securities Regulatory Commission [2008] No.43).

3. Special notification

The number of issued ordinary shares of the Company as at the end of 2008 and 2007 was 19,890 million shares. The weighted average number of issued ordinary shares was 18,540 million shares for the year of 2007.

4. Documents for inspection

The original announcement as duly signed and sealed by the legal representative, the person in charge of accounting affairs and the person in charge of accounting department of the Company.

5. Definitions

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

"Board"	The board of Directors;
"Company"	China Shenhua Energy Company Limited, a joint stock limited company incorporated under the laws of the PRC, the A-shares and H-shares of which are listed on the Shanghai Stock Exchange and The Stock Exchange of Hong Kong Limited respectively;
"Director(s)"	The director(s) of the Company;

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 3rd March 2009

As at the date of this announcement, the Board comprises Dr. Zhang Xiwu and Dr. Ling Wen, as executive Directors, Dr. Zhang Yuzhuo and Mr. Han Jianguo, as non-executive Directors, and Mr. Huang Yicheng, Mr. Anthony Francis Neoh and Dr. Chen Xiaoyue, as independent non-executive Directors.