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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding No.4 Power Generation Unit of Huanghua Power Putting into Commercial Operation" as published in the China Securities Journal, the Shanghai Securities News and the Securities Times on 3 December 2009 and on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 2 December 2009 is enclosed hereto as overseas regulatory announcement.

By Order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary of the Board of Directors

Beijing, 2 December 2009

As at the date of this announcement, the Board comprises Dr. Zhang Xiwu and Dr. Ling Wen, as executive Directors, Dr. Zhang Yuzhuo and Mr. Han Jianguo, as non-executive Directors, and Mr. Huang Yicheng, Mr. Anthony Francis Neoh, Dr. Chen Xiaoyue and Mr. Gong Huazhang, as independent non-executive Directors.

CHINA SHENHUA ENERGY COMPANY LIMITED ANNOUNCEMENT REGARDING NO.4 POWER GENERATION UNIT OF HUANGHUA POWER PUTTING INTO COMMERCIAL OPERATION

The board of directors of China Shenhua Energy Company Limited (the “**Company**”) and all the directors guarantee that the information contained in this announcement does not contain any false representations, misleading statements or material omissions, and accept joint and several responsibilities as to the truthfulness, accuracy and completeness of the content of this announcement.

On 27 November 2009, No.4 Power Generation Super-critical Unit of Hebei Guohua Cangdong Power Company Limited (the “**Huanghua Power**”) with capacity of 660MW successfully passed 168 hours trial operation and was put into commercial operation simultaneously, representing the successful completion of Huanghua Power phase II capacity expansion project.

As at the date of this announcement, Huanghua Power with the installed capacity of 2,520 MW, which includes two sub-critical power generation units with capacity of 600 MW individually and two super-critical power generation units with capacity of 660 MW individually. Huanghua Power is a power plant with the largest installed capacity in Southern Hebei Power Grid. No.4 Power Generation Super-critical Unit of Huanghua Power made use of in-house 10000-tonne level low temperature multi-effect sea water desalination equipment for water cooling. In addition, Huanghua Power realized simultaneous operation of power generation and desulphurization and denitration.

Huanghua Power is located at Cangzhou City of Hebei Province and joins North China power grid. The Company holds 51% equity interest of Huanghua Power. In 2008, the gross power generation of Huanghua Power was 6.61 billion kwh and total power output dispatch was 6.28 billion kwh. The average utilization hours of power generation unit of Huanghua Power amounted to 5,509 hours.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
2 December 2009