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**中国神华能源股份有限公司**  
**CHINA SHENHUA ENERGY COMPANY LIMITED**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 01088)

**REPLY SLIP**  
**CLASS MEETING OF THE HOLDERS OF H SHARES**

To: China Shenhua Energy Company Limited (the "Company")

I/We<sup>(Note 1)</sup> \_\_\_\_\_,  
of \_\_\_\_\_

(as shown in the register of members) being the registered holder(s) of<sup>(Note 2)</sup> \_\_\_\_\_  
H Shares of RMB1.00 each in the capital of the Company, hereby inform the Company that I/we  
intend to attend (in person or by proxy) the 2011 first class meeting of the holder of H shares  
of the Company to be held at 10:30 a.m. on Friday, 27 May 2011 at The Atrium Room, 39th  
Floor, Island Shangri-La Hotel, Pacific Place, Supreme Court Road, Central, Hong Kong.

Date: \_\_\_\_\_

Signature(s): \_\_\_\_\_

Notes:

1. Please insert full name(s) and address(es) (as shown in the register of members) in BLOCK CAPITALS.
2. Please insert the number of the H Shares registered in your name(s).
3. In order to be valid, this completed and signed reply slip shall be deposited in person or returned by post or by fax to the Company's principal business address at Room 310, Block B, Shenhua Tower, 23 Andingmen Xibinhe Road, Beijing, the People's Republic of China (fax no.: (+86) 10 5813 1814) on or before Friday, 6 May 2011.

As at the date hereof, the Board comprises the following: Dr. Zhang Xiwu, Dr. Zhang Yuzhuo and Dr. Ling Wen as executive directors, Mr. Han Jianguo, Mr. Liu Benren and Mr. Xie Songlin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.