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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1088)

ANNOUNCEMENT
AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
AMENDMENTS TO THE RULES OF PROCEDURE OF GENERAL MEETING

The Company proposes to make certain amendments to the Articles of Association and the Rules of Procedure of General Meeting, which are consistent with and necessary for the business development of the Company and are in the best interests of the Company and the Shareholders as a whole.

The proposed amendments to the Articles of Association are subject to the approval of the Shareholders by way of a special resolution at the Extraordinary General Meeting.

The proposed amendments to the Rules of Procedure of General Meeting are subject to the approval of the Shareholders by way of an ordinary resolution at the Extraordinary General Meeting.

INTRODUCTION

The Company proposes to make certain amendments to the Articles of Association and the Rules of Procedure of General Meeting, which are consistent with and necessary for the business development of the Company and are in the best interests of the Company and the Shareholders as a whole.

Pursuant to the requirement under Rule 2.07A of the Hong Kong Listing Rules, corporate communications may be made available to H shareholders by the Company by means of publication on the Company's website, subject to the provisions set out in the rule. In order to reduce operating costs, promote effective communications between the Company and the Shareholders in an environmental friendly manner and to standardise the means of corporate communications, the Company proposes that the Articles of Association and the Rules of Procedure of General Meeting be amended as follows.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

1. The Company proposes that Article 72 of the Articles of Association be amended as follows:

The current Article 72 is as follows:

“When the company convenes a general meeting of shareholders, written notices of the meeting shall be provided no less than forty-five days prior to the date of the meeting (excluding the date of the meeting) notifying all registered shareholders matters to be considered at the meeting, and the date and venue of the meeting. A shareholder who intends to attend the meeting shall deliver his written reply concerning his attendance to the company no less than twenty days prior to the date of the meeting.

A general meeting of shareholders of the company may be convened at the registered office of the company, the place where the company’s shares are listed or any other place which the company considers appropriate.”

The Company proposes that the current Article 72 be deleted in its entirety and be replaced by the following:

“When the company convenes a general meeting of shareholders, written notices of the meeting shall be provided no less than forty-five days prior to the date of the meeting (excluding the date of the meeting) notifying all registered shareholders matters to be considered at the meeting, and the date and venue of the meeting. A shareholder who intends to attend the meeting shall deliver his written reply concerning his attendance to the company no less than twenty days prior to the date of the meeting.

A general meeting of shareholders of the company may be convened at the registered office of the company, the place where the company’s shares are listed or any other place which the company considers appropriate.

For holders of overseas listed foreign shares, the notice of general meeting may also be despatched or served by other means as stipulated in Article 234 of the Articles of Association subject to the securities regulatory requirements and the listing rules of the jurisdictions where the company’s shares are listed.”

2. The Company proposes that Article 76 of the Articles of Association be amended as follows:

The current Article 76 is as follows:

“Notice of a general meeting shall satisfy the following criterion:

- (1) be in the form of writing;
- (2) with designated address, duration, date and time of the meeting;
- (3) specify the matters to be considered at the meeting;
- (4) provide shareholders with such information and explanation required for them to make sensible decisions on the matters to be considered. These principles include (but not limited to) the provision of the specific conditions and contracts of the contemplated transactions (if any) in the event of a proposed merger, repurchase of shares, reorganisation of share capital or other restructuring by the company, and give due accounts of the cause and effect of such proposal;
- (5) disclose the nature and extent of the material interests of any director, supervisor, president and other senior management members in the matters to be considered; in case that the impact of the matters to be considered on such director, supervisor, president and other senior management members in their capacity as shareholders is different from that on other shareholders of the same class, such difference shall be specified;
- (6) set out the full text of any special resolution to be proposed at the meeting for approval;
- (7) contain a clear statement specifying that all shareholders are entitled to attend the general meeting of shareholders, that a shareholder eligible for attending and voting is entitled to appoint one or more proxies to attend and vote at such meeting on his behalf, and that such proxy does not need to be a member of the company;
- (8) specify the time and venue for lodging a proxy form for the meeting;
- (9) specify the record date for shareholders who are entitled to attend the general meeting;
- (10) specify the name and telephone number of the contact person for the meeting.”

The Company proposes that the current Article 76 be deleted in its entirety and be replaced by the following:

“Notice of a general meeting shall satisfy the following criterion:

- (1) be in the form of writing;
- (2) with designated address, duration, date and time of the meeting;
- (3) specify the matters to be considered at the meeting;
- (4) provide shareholders with such information and explanation required for them to make sensible decisions on the matters to be considered. These principles include (but not limited to) the provision of the specific conditions and contracts of the contemplated transactions (if any) in the event of a proposed merger, repurchase of shares, reorganisation of share capital or other restructuring by the company, and give due accounts of the cause and effect of such proposal;
- (5) disclose the nature and extent of the material interests of any director, supervisor, president and other senior management members in the matters to be considered; in case that the impact of the matters to be considered on such director, supervisor, president and other senior management members in their capacity as shareholders is different from that on other shareholders of the same class, such difference shall be specified;
- (6) set out the full text of any special resolution to be proposed at the meeting for approval;
- (7) contain a clear statement specifying that all shareholders are entitled to attend the general meeting of shareholders, that a shareholder eligible for attending and voting is entitled to appoint one or more proxies to attend and vote at such meeting on his behalf, and that such proxy does not need to be a member of the company;
- (8) specify the time and venue for lodging a proxy form for the meeting;
- (9) specify the record date for shareholders who are entitled to attend the general meeting;
- (10) specify the name and telephone number of the contact person for the meeting.”

For holders of overseas listed foreign shares, the notice of general meeting may also be despatched or served by other means as stipulated in Article 234 of the Articles of Association subject to the securities regulatory requirements and the listing rules of the jurisdictions where the company’s shares are listed.”

3. The Company proposes that Article 77 of the Articles of Association be amended as follows:

The current Article 77 is as follows:

“Notice of a general meeting shall be served to the shareholders (whether or not entitled to vote at the meeting) by hand or prepaid mail to the registered address of such shareholders as appeared in the register of members. For holders of domestic shares, notice of a general meeting may also be made by way of public announcement.

The public announcement referred to in the preceding paragraph shall be published in one or more nationwide newspapers designated by the securities regulatory authority under the State Council within the interval between 45 days and 50 days prior to the date of the meeting; upon the publication of such announcement, all holders of domestic shares shall be deemed to have received the notice of the relevant general meeting.”

The Company proposes that the current Article 77 be deleted in its entirety and be replaced by the following:

“Notice of a general meeting shall be served to the shareholders (whether or not entitled to vote at the meeting) by hand or prepaid mail to the registered address of such shareholders as appeared in the register of members. For holders of domestic shares, notice of a general meeting may also be made by way of public announcement.

The public announcement referred to in the preceding paragraph shall be published in one or more nationwide newspapers designated by the securities regulatory authority under the State Council within the interval between 45 days and 50 days prior to the date of the meeting; upon the publication of such announcement, all holders of domestic shares shall be deemed to have received the notice of the relevant general meeting.

For holders of overseas listed foreign shares, the notice of general meeting may also be despatched or served by other means as stipulated in Article 234 of the Articles of Association subject to the securities regulatory requirements and the listing rules of the jurisdictions where the company’s shares are listed.”

4. The Company proposes that Article 187 of the Articles of Association be amended as follows:

The current Article 187 is as follows:

“The company’s financial reports shall be made available for shareholders’ inspection at the company twenty days before the date of an annual general meeting. Each shareholder of the company shall be entitled to obtain the financial reports referred to herein.

Printed copies of reports of the board of directors, together with balance sheets (including all the documents required to be attached by laws and regulations) and income statements or summary of financials, shall be served to all holders of overseas listed foreign shares by prepaid mail 21 days prior to the date of convening the general meeting to the registered addresses of such shareholders as appeared in the register of members.”

The Company proposes that the current Article 187 be deleted in its entirety and be replaced by the following:

“The company’s financial reports shall be made available for shareholders’ inspection at the company twenty days before the date of an annual general meeting. Each shareholder of the company shall be entitled to obtain the financial reports referred to herein.

Printed copies of reports of the board of directors, together with balance sheets (including all the documents required to be attached by laws and regulations) and income statements or summary of financials, shall be served to all holders of overseas listed foreign shares by prepaid mail 21 days prior to the date of convening the general meeting to the registered addresses of such shareholders as appeared in the register of members.”

For holders of overseas listed foreign shares, the company may despatch or serve the aforementioned materials concerning a general meeting by other means as stipulated in Article 234 of the Articles of Association subject to the securities regulatory requirements and the listing rules of the jurisdictions where the company’s shares are listed.”

5. The Company proposes that Article 209 of the Articles of Association be amended as follows:

The current Article 209 is as follows:

“Prior to the removal or the non-renewal of the appointment of the accountant, notice of such removal or non-renewal shall be given 30 days in advance to the accountant who shall be entitled to make representation at the general meeting. If the accountant considers that the reasons given by the company for its removal or non-renewal of the appointment are inappropriate, it may lodge an appeal with the securities regulatory authority under the State Council and the Chinese Institute of Certified Public Accountants. Where the accountant resigns, it shall state at the general meeting of shareholders whether or not there are any irregularities in the company.

The accountant may tender resignation by delivering a written notice concerning its resignation to the company’s registered address. The notice shall become effective on the date of such delivery or on such later date as stipulated in the notice. The notice shall include the following statements:

1. a statement to the effect that there are no circumstances relating to its resignation which it considers should be brought to the attention of the shareholders or creditors of the company;
or

2. a statement of any such circumstances which should be brought to attention.

The company shall, within fourteen days after the receipt of the written notice as mentioned in the preceding paragraph, serve a copy of the notice on the relevant competent authorities. If the notice contains the statement as mentioned in sub-clause 2 of the preceding paragraph, a copy of such statement shall be placed at the domicile of the company for shareholders' inspection. The company shall also send a copy of such statement by prepaid post to all holders of overseas listed foreign shares at the registered addresses as appeared in the register of members.

When the notice of resignation of the accountant contains a statement of any such circumstances which should be brought to attention, the accountant may require the board of directors to convene an extraordinary general meeting for the purpose of hearing its explanation of the circumstances in connection with its resignation.”

The Company proposes that the current Article 209 be deleted in its entirety and be replaced by the following:

“Prior to the removal or the non-renewal of the appointment of the accountant, notice of such removal or non-renewal shall be given 30 days in advance to the accountant, who shall be entitled to make representation at the general meeting. If the accountant considers that the reasons given by the company for its removal or non-renewal of the appointment are inappropriate, it may lodge an appeal with the securities regulatory authority under the State Council and China Registered Accountants Association. Where the accountant resigns, it shall state at the shareholders' meeting whether or not there are any irregularities in the company.

The accountant may tender resignation by delivering a written notice concerning its resignation to the company's registered address. The notice shall become effective on the date of such delivery or on such later date as stipulated in the notice. The notice shall include the following statements:

1. a statement to the effect that there are no circumstances relating to its resignation which it considers should be brought to the attention of the shareholders or creditors of the company;
or
2. a statement of any such circumstances which should be brought to attention.

The company shall, within fourteen days after the receipt of the written notice as mentioned in the preceding paragraph, serve a copy of the notice on the relevant competent authorities. If the notice contains the statement as mentioned in sub-clause 2 of the preceding paragraph, a copy of such statement shall be placed at the domicile of the company for shareholders' inspection. The company shall also send a copy of such statement by prepaid post to all holders of overseas listed foreign shares at the registered addresses as appeared in the register of members.

When the notice of resignation of the accountant contains a statement of any such circumstances which should be brought to attention, the accountant may require the board of directors to convene an extraordinary general meeting for the purpose of hearing its explanation of the circumstances in connection with its resignation.

For holders of overseas listed foreign shares, the company may despatch or serve the copies of the aforementioned statements by other means as stipulated in Article 234 of the Articles of Association subject to the securities regulatory requirements and the listing rules of the jurisdictions where the company's shares are listed."

6. The Company proposes that Article 216 of the Articles of Association be amended as follows:

The current Article 216 is as follows:

"In the event of any merger or division of the company, the board of directors shall submit proposals to be approved in accordance with the procedures as stipulated in the Articles of Association, before going through the relevant examination and approval procedures as required by laws. Shareholders who object to the proposal of merger or division are entitled to request the company or shareholders who agree to the proposal to purchase their shares at a fair price. Resolutions on merger or division shall be recorded as a special document for shareholders' inspection.

The aforesaid document shall also be sent by mail to holders of overseas listed foreign shares at their registered addresses as appeared in the register of members."

The Company proposes that the current Article 216 be deleted in its entirety and be replaced by the following:

"In the event of any merger or division of the company, the board of directors shall submit proposals to be approved in accordance with the procedures as stipulated in the Articles of Association, before going through the relevant examination and approval procedures as required by laws. Shareholders who object to the proposal of merger or division are entitled to request the company or shareholders who agree to the proposal to purchase their shares at a fair price. Resolutions on merger or division shall be recorded as a special document for shareholders' inspection.

The aforesaid document shall also be sent by mail to holders of overseas listed foreign shares at their registered addresses as appeared in the register of members. The company may despatch or serve the aforesaid documents by other means as stipulated in Article 234 of the Articles of Association subject to the securities regulatory requirements and the listing rules of the jurisdictions where the company's shares are listed."

7. The Company proposes that Article 234 of the Articles of Association be amended as follows:

The current Article 234 is as follows:

“Unless otherwise specified, any notice or report required or permitted to be issued or delivered by the company in the form of announcement shall be published in at least one nationwide newspaper as designated by the securities regulatory authority under the State Council, and under practicable circumstances such notice shall be published pursuant to the regulatory requirements of the jurisdictions where the company’s shares are listed. If the company’s shares are also listed in Hong Kong, such notice shall be published in both Chinese and English in one major local English newspaper and one major local Chinese newspaper respectively on the same day as required by local listing rules.”

The Company proposes that the current Article 234 be deleted in its entirety and be replaced by the following:

“Subject to the laws and administrative regulations and the securities regulatory requirements and the listing rules of the jurisdictions where the company’s shares are listed, corporate communications can be disseminated in the following manner:

- (1) delivery in person;
- (2) by mail;
- (3) by facsimile or email;
- (4) by way of publication on the websites designated by the company and any stock exchange;
- (5) by way of publication in the form of an announcement in nationwide newspapers as approved by the securities regulatory authority under the State Council or other designated medium;
- (6) in a manner permitted by the securities regulatory requirements and the listing rules of the jurisdictions where the company’s shares are listed.

Notwithstanding the requirements otherwise provided in the Articles of Association in relation to the form of dissemination or notification of any document, announcement or other corporate communications, the company may, subject to the securities regulatory requirements and the listing rules of the jurisdictions where the company’s shares are listed, opt for the form of notification as prescribed in item 4, provision 1 of this article when disseminating corporate communications, in lieu of distributing written documents to each holder of overseas listed foreign shares by delivery in person or by prepaid mail.

“Corporate Communications” means any documents issued or will be issued by the company to holders of any securities of the company for their reference or for their action, including but not limited to:

- (1) reports of the board of directors, the company’s annual accounts together with the auditor’s reports and (if applicable) the company’s financial summary;
- (2) the company’s interim reports and (if applicable) the company’s summary of interim reports;
- (3) notices of meetings of the company;
- (4) listing documents of the company;
- (5) the circulars of the company;
- (6) proxy forms;
- (7) other communications required under the laws and administrative regulations and the securities regulatory requirements and the listing rules of the jurisdictions where the company’s shares are listed.”

8. The Company proposes that Article 235 and 236 of the Articles of Association be amended as follows:

The current Article 235 is as follows:

“Unless otherwise specified in the Articles of Association, the notice, information or written statement issued by the company to holders of overseas listed foreign shares should be delivered to their registered addresses as appeared in the register of members in person or by mail.

Notice made by the company to holders of its domestic shares shall be published by way of announcement in one or more newspapers designated by the securities regulatory authority under the State Council; upon the publication of such an announcement, all holders of domestic shares shall be deemed to have received the relevant notice.”

The current Article 236 is as follows:

“When a notice is delivered by mail, it shall be delivered to the extent that the envelope is properly addressed, the postage is prepaid, and the notice is contained in the envelope. The notice shall be deemed as having been delivered five days upon the posting.”

The Company proposes that the current Article 235 and Article 236 be deleted in their entirety and be replaced by the following as the new Article 235:

“If the company delivers the notice by hand, the person on whom the notice is served shall sign (or affix the seal) on the receipt and the date of service shall be the date on which such person is served.

If the notice is given by way of announcement, it shall be deemed as having been delivered on the date of first issue of the announcement.

If the notice is given by electronic means, it shall be deemed as having been delivered on the date of giving the notice.

Without contravening the laws and administrative regulations and the securities regulatory requirements and the listing rules of the jurisdictions where the company’s shares are listed, notice made by the company on the website are delivered:

- (1) on the date when the notice of the company issued to the intended recipients in compliance with the securities regulatory requirements and the listing rules of the jurisdictions where the company’s shares are listed is received; or
- (2) on the date of first issue of corporate communications on the website (if the corporate communications are publicized on the website after the delivery of the above notice).

When a notice is delivered by post, it shall be delivered to the extent that the envelope is properly addressed, the postage is prepaid, and the notice is contained in the envelope. The notice shall be deemed as having been delivered on the sixth day since posting the envelope containing the notice in a post office.”

9. The Company proposes that if the serial numbering of the chapters and articles of the Articles of Association is changed due to the addition, deletion or re-arrangement of certain articles made in the amendment, the serial numbering of the chapters and articles of the Articles of Association as so amended shall be changed accordingly, including cross-references of the articles in the Articles of Association.

PROPOSED AMENDMENTS TO THE RULES OF PROCEDURE OF GENERAL MEETING

1. The Company proposes that Rule 23 of the Rules of Procedure of General Meeting be amended as follows:

The current Rule 23 is as follows:

“Notice of the meeting shall be provided by the convener of the meeting no less than forty-five days prior to the date of the general meeting (excluding the date of the meeting) notifying all registered shareholders resolutions to be considered at the meeting, and the date and venue of the meeting. Notice of a general meeting shall be served to the shareholders (whether or not entitled to vote at the meeting) by hand or prepaid mail to the registered address of such shareholders as appeared in the register of members. For holders of domestic shares, notice of a general meeting may also be made by way of public announcement.

The public announcement referred to in the preceding paragraph shall be published in one or more newspapers designated by the securities regulatory authority of the State Council within the interval between 45 days and 50 days prior to the date of the meeting; upon the publication of notice, the holders of domestic shares shall be deemed to have received the notice of the relevant general meeting. In the event that the company fails to give notice of the general meeting as scheduled such that the general meeting fails to convene for any reasons within six months since the end of the preceding accounting year, it shall promptly report the same to the stock exchange(s) on which the company’s shares are listed to explain the reasons therefore and make an announcement relating thereto.”

The Company proposes that the current Rule 23 be deleted in its entirety and be replaced by the following:

“Notice of the meeting shall be provided by the convener of the meeting no less than forty-five days prior to the date of the general meeting (excluding the date of the meeting) notifying all registered shareholders resolutions to be considered at the meeting, and the date and venue of the meeting. Notice of a general meeting shall be served to the shareholders (whether or not entitled to vote at the meeting) by hand or prepaid mail to the registered address of such shareholders as appeared in the register of members. For holders of domestic shares, notice of a general meeting may also be made by way of public announcement.

The public announcement referred to in the preceding paragraph shall be published in one or more newspapers designated by the securities regulatory authority of the State Council within the interval between 45 days and 50 days prior to the date of the meeting; upon the publication of notice, the holders of domestic shares shall be deemed to have received the notice of the relevant general meeting. In the event that the company fails to give notice of the general meeting as scheduled such that the general meeting fails to convene for any reasons within six months since the end of the preceding accounting year, it shall promptly report the same to the stock exchange(s) on which the company’s shares are listed to explain the reasons therefore and make an announcement relating thereto.

Subject to the securities regulatory requirements and the listing rules of the jurisdictions where the company's shares are listed, the company may issue the notice of a general meeting by means of publication of notice on the websites designated by the company and the stock exchange(s) in substitution for serving the written document by hand or prepaid mail to each holder of overseas listed foreign shares."

2. The Company proposes that Rule 25 of the Rules of Procedure of General Meeting be amended as follows:

The current Rule 25 is as follows:

"Notice of a general meeting shall satisfy the following criterion:

- (1) be in the form of writing;
- (2) with designated address, duration, date and time of the meeting;
- (3) specify the matters to be discussed at the meeting; and fully disclose the contents of the motions. If any alterations to the matters involved in the resolutions of the previous general meeting is required, all the details of the motion shall be covered instead of merely highlighting those to be altered. Matters set out as "Miscellaneous" without concrete details shall not be deemed as a motion and the same shall not be voted at a general meeting;
- (4) provide shareholders with such information and explanation required for them to make sensible decisions on the matters to be considered. This principle includes (but not limited to) the provision of the specific conditions and contracts (if any) of the contemplated transactions in the event of a proposed merger, repurchase of shares, reorganisation of share capital or other restructuring by the company, and give due accounts of the cause and effect of such proposal;
- (5) disclose the nature and extent of the material interests of any director, supervisor, president, vice president, chief financial officer and secretary to the board in the matters to be considered; in case that the impact of the matters to be considered on such director, supervisor, president, vice president, chief financial officer and secretary to the board in their capacity as shareholders is different from that on other shareholders of the same class, such difference shall be specified;
- (6) set out the full text of any special resolution to be proposed at the meeting for approval;
- (7) contain a clear statement specifying that all shareholders are entitled to attend the general meeting, that shareholder eligible for attending and voting is entitled to appoint one or more proxies to attend and vote at such meeting on his behalf, and that such proxy does not need to be a member of the company;

- (8) specify the record date for shareholders who are entitled to attend the general meeting;
- (9) specify the time and venue for lodging a proxy form for the meeting;
- (10) specify the name and telephone number of the contact person for the meeting.”

The Company proposes that the current Rule 25 be deleted in its entirety and be replaced by the following:

“Notice of a general meeting shall satisfy the following criterion:

- (1) be in the form of writing;
- (2) with designated address, duration, date and time of the meeting;
- (3) specify the matters to be discussed at the meeting; and fully disclose the contents of the motions. If any alterations to the matters involved in the resolutions of the previous general meeting is required, all the details of the motion shall be covered instead of merely highlighting those to be altered. Matters set out as “Miscellaneous” without concrete details shall not be deemed as a motion and the same shall not be voted at a general meeting;
- (4) provide shareholders with such information and explanation required for them to make sensible decisions on the matters to be considered. This principle includes (but not limited to) the provision of the specific conditions and contracts (if any) of the contemplated transactions in the event of a proposed merger, repurchase of shares, reorganisation of share capital or other restructuring by the company, and give due accounts of the cause and effect of such proposal;
- (5) disclose the nature and extent of the material interests of any director, supervisor, president, vice president, chief financial officer and secretary to the board in the matters to be considered; in case that the impact of the matters to be considered on such director, supervisor, president, vice president, chief financial officer and secretary to the board in their capacity as shareholders is different from that on other shareholders of the same class, such difference shall be specified;
- (6) set out the full text of any special resolution to be proposed at the meeting for approval;
- (7) contain a clear statement specifying that all shareholders are entitled to attend the general meeting, that a shareholder eligible for attending and voting is entitled to appoint one or more authorised proxies to attend and vote at such meeting on his behalf, and that such authorised proxy does not need to be a member of the company;

- (8) specify the record date for shareholders who are entitled to attend the general meeting;
- (9) specify the time and venue for lodging a proxy form for the meeting;
- (10) specify the name and telephone number of the contact person for the meeting.

Subject to the securities regulatory requirements and the listing rules of the jurisdictions where the company's shares are listed, the company may issue the notice of a general meeting by means of publication of notice on the websites designated by the company and the stock exchange(s) in substitution for serving the written document by hand or prepaid mail to each holder of overseas listed foreign shares."

GENERAL

The proposed amendments to the Articles of Association are subject to the approval of the Shareholders by way of a special resolution at the Extraordinary General Meeting.

The proposed amendments to the Rules of Procedure of General Meeting are subject to the approval of the Shareholders by way of an ordinary resolution at the Extraordinary General Meeting.

A circular containing details of the proposed amendments to the Articles of Association and the Rules of Procedure of General Meeting will be dispatched to the Shareholders as soon as practicable and in any event, within 15 business days from the date of this announcement.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Articles of Association”	the articles of association of the Company, as amended, modified or otherwise supplemented from time to time;
“Board”	the board of directors of the Company;
“Company”	China Shenhua Energy Company Limited(中國神華能源股份有限公司), a joint stock limited company incorporated under the laws of the PRC, the A shares and H shares of which are listed on the Shanghai Stock Exchange and The Stock Exchange of Hong Kong Limited respectively;
“Extraordinary General Meeting”	the extraordinary general meeting of the Company to be held as soon as practicable to approve, inter alia, the proposed amendments to the Articles of Association and the Rules of Procedure of General Meeting;

“Hong Kong Listing Rules”	The Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited
“Rules of Procedure of General Meeting”	the rules of procedure of general meeting of the Company, as amended, modified or otherwise supplemented from time to time;
“Shareholder(s)”	holder(s) of the Company’s shares.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 20 December 2010

As at the date of this announcement, the Board comprises the following: Dr. Zhang Xiwu, Dr. Zhang Yuzhuo and Dr. Ling Wen as executive directors, Mr. Han Jianguo, Mr. Liu Benren and Mr. Xie Songlin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.