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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA OF
 NOVEMBER OF 2011
 (Overseas Regulatory Announcement)**

The board of directors of China Shenhua Energy Company Limited together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	November 2011^{Note}	November 2010	YoY Change
Commercial coal production (Million tonnes)	24.0	19.7	21.8%
Coal sales (Million tonnes)	31.6	27.8	13.7%
Of which: Export (Million tonnes)	0.2	0.7	-71.4%
Transportation turnover of self-owned railways (Billion tonne kilometers)	13.6	13.0	4.6%
Seaborne Coal (Million tonnes)	17.5	16.5	6.1%
Of which: Huanghua Port (Million tonnes)	7.7	7.8	-1.3%
Shenhua Tianjin Coal Dock (Million tonnes)	2.1	1.5	40.0%
Shipping volume (Million tonnes)	6.7	3.8	76.3%
Shipment turnover (Billion tonne nautical miles)	6.0	3.1	93.5%
Gross power generation (Billion kwh)	14.59	10.56	38.2%
Total power output dispatch (Billion kwh)	13.57	9.86	37.6%

Note: On 25 February 2011, China Shenhua Energy Company Limited (the "Company")'s acquisition of the equity interests and assets of ten subsidiaries engaged in coal, electricity and related undertakings ("Target

Companies”) directly or indirectly held by the Company’s parent, Shenhua Group Corporation Limited, and its subsidiaries was approved at the 2011 First Extraordinary General Meeting of the Company. Details of which were set out in the voting result of the 2011 First Extraordinary General Meeting of the Company. As of 30 April 2011, the above-mentioned acquisitions were all completed. The operational data of the Company in November of 2011 have included the corresponding operating results in November of Target Companies.

The major operational data of November of 2011 were calculated based on the internal statistics of the Company. As a result, major differences may exist between the monthly operational data. The factors giving rise to such differences include without limitation to bad weather, equipments overhaul, seasonal factors, and securities checkup and so on. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. The investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above. In case of any differences between Chinese version and English version, please make reference to Chinese announcement.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 15 December 2011

As at the date of this announcement, the Board comprises the following: Dr. Zhang Xiwu, Dr. Zhang Yuzhuo, Dr. Ling Wen and Mr. Han Jianguo as executive directors, Mr. Liu Benren and Mr. Xie Songlin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.