

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中国神华能源股份有限公司**

**CHINA SHENHUA ENERGY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01088)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

**This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.**

The "Announcement Regarding the Progress of Guojiawan and Qinglongsi Coal Mine Projects" as published in Chinese in the China Securities Journal, the Shanghai Securities News, the Securities Times and the Securities Daily and on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) on 22 December 2011 is enclosed hereto as overseas regulatory announcement.

By Order of the Board  
**China Shenhua Energy Company Limited**  
*Huang Qing*  
*Secretary to the Board of Directors*

Beijing, 21 December 2011

*As at the date of this announcement, the Board comprises the following: Dr. Zhang Xiwu, Dr. Zhang Yuzhuo, Dr. Ling Wen and Mr. Han Jianguo as executive directors, Mr. Liu Benren and Mr. Xie Songlin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.*

**China Shenhua Energy Company Limited**  
**Announcement Regarding the Progress of Guojiawan and Qinglongsi**  
**Coal Mine Projects**

The board of directors of China Shenhua Energy Company Limited together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

On 9 December 2011, Guojiawan and Qinglongsi coal mines owned by Yulin Shenhua Energy Co Ltd., a company which is held by China Shenhua Energy Company Limited with 50.1% shareholdings, were granted the approval of delineation of mining zone by department of Land and Resources of Shaanxi Province with approval document numbers of Shan Guo Tu Zi Kuang Cai Hua [2001] No. 91 and 92 respectively and the approval has been filed with the Ministry of Land and Resources of the PRC. The approved coal field area of Guojiawan coal mine covered approximately 119.208 square kilometers while the coal field area of Qinglongsi coal mine covered approximately 50.3801 square kilometers.

The above-mentioned approval was granted pursuant to the “Notice on Experimental Reform of the Administration of Examination and Approval of Coal Mining Rights” issued by the Ministry of Land and Resources of the PRC (GuoTuZiFa [2010] No. 143) and has laid a foundation for the further development of the projects, including the obtaining of project approvals and the application for mining rights. Pursuant to the relevant regulations of the “Measures for the Registration Administration of Mineral Resources Exploitation”, the scope of mining zone refers to the zone available for exploitation of mineral resources legally delineated by the registration administration authority.

By order of the Board  
**China Shenhua Energy Company Limited**  
**Huang Qing**  
*Secretary to the Board of Directors*  
21 December, 2011