



**中国神华能源股份有限公司**  
CHINA SHENHUA ENERGY COMPANY LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 1088)

## SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

### WHEREAS

Reference is made to the Notice of Annual General Meeting dated 24 March, 2006 stating that the board of directors of China Shenhua Energy Company Limited (the "Company") has resolved that an additional ordinary resolution (specified as ordinary resolution 8 below) shall be tabled before the forthcoming annual general meeting of the Company (the "AGM") for shareholders' approval.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the AGM for the year ended 31 December, 2005, which will be held, as originally scheduled, at The Atrium Room, 39th Floor, Island Shangri-La, Pacific Place, Supreme Court Road, Central, Hong Kong at 9:00 a.m. on Friday, 12 May, 2006, will consider and, if thought fit, approve the following resolution as an ordinary resolution in addition to the resolutions set out in the previous notice dated 24 March, 2006 of the same meeting:

8. "THAT the annual caps for the Transactions be revised to the Revised Caps as set out in the circular to the shareholders of the Company dated 31 March, 2006 and that the board of directors of the Company be and are hereby authorised to take such actions as are necessary to implement this revision."

By order of the Board  
**Chen Biting**  
Chairman

Beijing, 31 March, 2006

### Notes:

1. A circular to the shareholders of the Company dated 31 March, 2006 setting out details of the Transactions and the Revised Caps will be despatched to the shareholders of the Company on 31 March, 2006.
2. A supplemental form of proxy in respect of the above ordinary resolution 8 is enclosed with this notice.
3. Please refer to the notice dated 24 March, 2006 of the AGM of the Company for details in respect of other resolutions to be passed at the AGM, eligibility of attendance, registration procedures, proxy and other relevant matters.

*As at the date of this notice, the Directors of the Company comprise Chen Biting, Wu Yuan, Ling Wen, Zhang Xiwu, Zhang Yuzhuo, Han Jianguo, Huang Yicheng, Anthony Francis Neoh and Chen Xiaoyue.*

"Please also refer to the published version of this announcement in the South China Morning Post"