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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Obtaining of Coal Resource Use Right of Zashulanskoye Mining Area by Razrez Ugol" as published in Chinese in the China Securities Journal, the Shanghai Securities News, the Securities Times and the Securities Daily and on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 20 December 2013 is enclosed hereto as overseas regulatory announcement.

By Order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 19 December 2013

As at the date of this announcement, the Board comprises the following: Dr. Zhang Xiwu, Dr. Zhang Yuzhuo, Dr. Ling Wen and Mr. Han Jianguo as executive directors, Mr. Kong Dong and Mr. Chen Hongsheng as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.

China Shenhua Energy Company Limited
Announcement Regarding the Obtaining of Coal Resource Use Right
of Zashulanskoye Mining Area by Razrez Ugol

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, Razrez Ugol LLC (露天煤礦有限責任公司) (“Razrez Ugol”), a company in which China Shenhua Energy Company Limited (the “Company”) indirectly holds 50% of shares, obtained the resource use right for coal exploration and exploitation at Zashulanskoye Mining Area (扎舒蘭礦區) in Russia through a bidding process at a consideration of RUB247 million (equivalent to approximately RMB45 million).

Founded in October 2013, Razrez Ugol is a joint venture company established by China Shenhua Overseas Development & Investment Co., Ltd., a wholly-owned subsidiary of the Company, and Vostsbiugol (東西伯利亞煤炭公司), a subsidiary of EN+ Group in Russia, through capital contribution on a 50%:50% basis.

As set out in the tender document, located in Chita Oblast of Russia and with a linear distance of approximately 310 km from Chita, the regional capital, Zashulanskoye Mining Area is a quality thermal coal resource in the Far East and Siberia of Russia. The mining area covers 74.39 km² and contains coal resource reserve of approximately 250 million tonnes which is mainly comprised of low-ash and low-sulphur long flame coal. According to the prefeasibility design proposal for the project, an open pit mine with an annual capacity of 6 million tonnes for the phase I will be built in the Zashulanskoye Mining Area. Coal produced in the mining area can be transported through the Trans-Siberian Railway to the Manzhouli border crossing of Inner Mongolia in China, with a transportation distance of approximately 984 km.

The above project is still under preliminary stage and may involve uncertainties. Investors are advised to be cautious of investment risks.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
19 December 2013