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**中国神华能源股份有限公司**

**CHINA SHENHUA ENERGY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01088)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

**This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.**

The "Announcement Regarding Online Discussion Forum for Investors" as published in Chinese in the China Securities Journal, the Shanghai Securities News, the Securities Times and the Securities Daily and on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) on 26 December 2013 is enclosed hereto as overseas regulatory announcement.

By Order of the Board  
**China Shenhua Energy Company Limited**  
*Huang Qing*  
*Secretary to the Board of Directors*

Beijing, 26 December 2013

*As at the date of this announcement, the Board comprises the following: Dr. Zhang Xiwu, Dr. Zhang Yuzhuo, Dr. Ling Wen and Mr. Han Jianguo as executive directors, Mr. Kong Dong and Mr. Chen Hongsheng as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.*

## **China Shenhua Energy Company Limited Announcement Regarding Online Discussion Forum for Investors**

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

The 42nd meeting of the second session of the board of directors of China Shenhua Energy Company Limited (the “Company”) approved the acquisition by the Company of the 100% equity interest in Shenhua Baotou Coal Chemical Co., Ltd. and the 100% equity interest in Shenhua Guohua Jiujiang Power Co., Ltd. held by the Company’s controlling shareholder Shenhua Group Corporation Limited and its subsidiaries (the “Transaction”). Please refer to the Announcement Regarding Assets Acquisition and Connected Transactions of the Company (Lin 2013-052) dated 24 December 2013 for details of the Transaction.

In order to address investors’ questions on the Transaction, the Company will hold an online discussion forum named “China Shenhua Online Discussion Forum for Investors” via the “e-interaction” platform of the Shanghai Stock Exchange on 27 December 2013, and all investors are welcome to participate. Details of the discussion forum are as follows:

1. Time: 15:30 to 16:30 on 27 December 2013
2. Staff members of the Company: the secretary to the board of directors and other staff members concerned
3. Method: to participate in the discussion, investors may sign up and log in the “e-interaction” platform of the Shanghai Stock Exchange (website: <http://sns.sseinfo.com>) and then click the link for “China Shenhua Online Discussion Forum for Investors” under “SSE e Forum” on the homepage. Investors may submit their questions concerned online in advance.
4. Enquiry hotline: 010-5813 1088, 5813 3355

By order of the Board  
China Shenhua Energy Company Limited  
Huang Qing  
Secretary to the Board of Directors  
25 December 2013