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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Completion of the 168-hour Trial Operation of Generator No. 1 of Shenwan Lujiang Power Plant" as published in Chinese by China Shenhua Energy Company Limited on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 1 December 2018 is enclosed hereto as overseas regulatory announcement.

By Order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 30 November 2018

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina, Dr. Peng Suping and Dr. Huang Ming as independent non-executive directors.

China Shenhua Energy Company Limited Announcement Regarding the Completion of the 168-hour Trial Operation of Generator No. 1 of Shenwan Lujiang Power Plant

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, Generator No. 1 of the Newly Constructed Project of Shenwan Lujiang Power Plant (the “**Project**”) of China Shenhua Energy Company Limited (the “**Company**”) has successfully completed the 168-hour trial operation.

During the trial operation of Generator No. 1 of the Project, all technical and economic indicators reached the designed standards, while the emission concentration of soot, sulfur dioxide and nitrogen oxide reached the “ultra-low emission” standards. It is proposed to build 2×660 MW ultra-supercritical coal-fired generating units, and the construction of Generator No. 2 is advancing at a steady pace.

The Project is located in Lujiang County, Hefei City, Anhui Province, and was constructed and is being operated by Shenwan Hefei Lujiang Power Generation Co., Ltd., a wholly-owned subsidiary of Shenwan Energy Company Limited, which is a controlled subsidiary of the Company. The Project selects ultra-supercritical coal-fired generating units, to which a combination of a number of advanced technologies are applied, such as syncretism of stack and cooling tower with high-level water collection, flue gas waste heat utilization by the deep couplings of team turbine and boiler, and external steam cooler of nine stage extraction heat. Meanwhile, the lower temperature electrostatic precipitator + wet flue gas desulfurization (WFGD)+ synergistic removal technology on wet electric deduster + low nitrogen burner + selective catalytic reduction (SCR) technology is also under progress, with the purpose of establishing a digital power plant which is safe, reliable, economical, efficient and environmentally friendly.

By order of the Board of Directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
1 December 2018