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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA OF APRIL 2019 (Overseas Regulatory Announcement)

The board of directors of China Shenhua Energy Company Limited (the “Company”) together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	Unit	2019		2018		YoY Change (%)	
		Apr.	Accumulative Total	Apr.	Accumulative Total	Apr.	Accumulative Total
(I) Coal							
1. Commercial coal production	Million tonnes	23.9	95.4	24.0	96.1	(0.4)	(0.7)
2. Coal sales	Million tonnes	18.7	123.8	42.8	151.2	(56.3)	(18.1)
(II) Transportation							
1. Transportation turnover of self-owned railways	Billion tonne kilometres	25.2	93.0	23.4	91.5	7.7	1.6
2. Seaborne coal sales	Million tonnes	10.6	72.7	25.7	84.6	(58.8)	(14.1)
Of which: via Huanghua Port	Million tonnes	8.0	52.5	18.5	60.5	(56.8)	(13.2)
via Shenhua Tianjin Coal Dock	Million tonnes	1.8	11.2	4.5	14.6	(60.0)	(23.3)
3. Shipping volume	Million tonnes	9.2	35.6	9.0	33.9	2.2	5.0
4. Shipment turnover	Billion tonne nautical miles	7.7	28.8	8.0	29.0	(3.8)	(0.7)
(III) Power							
1. Gross power generation	Billion kwh	11.04	57.44	21.11	87.61	(47.7)	(34.4)
2. Total power output dispatch	Billion kwh	10.34	53.95	19.81	82.29	(47.8)	(34.4)
(IV) Coal Chemicals							
1. Polyethylene sales	Thousand tonnes	27.9	123.3	17.3	109.3	61.3	12.8
2. Polypropylene sales	Thousand tonnes	26.7	118.3	25.7	107.6	3.9	9.9

In April 2019, the volume of coal sales (including seaborne coal sales) of the Company represented a year-on-year decrease, mainly attributable to that the volume of coal dispatched for sale of the Company in April presented a year-on-year increase of approximately 7%, however, among which the volume of commercial coal dispatched but yet to be settled amounted to approximately 19.6 million tonnes, which was mainly due to the postponement of settlement upon communication with certain customers to adjust the settlement price by virtue of the new applicable value added tax rate effective from April. And the base number of the settled sale volume of coal was higher in April last year.

In April 2019, the main reason for the year-on-year decreases in power generation and power output dispatch of the Company is that the assets contributed by the Company are no longer consolidated to the consolidated financial statements upon completion of the transaction of the establishment of a joint venture company. For details, please refer to the H shares announcement dated 31 January 2019 and the A shares announcement dated 1 February 2019 of the Company, respectively.

The major operational data above were calculated based on the internal settled statistics of the Company. Operational data may show major differences from month to month. The factors giving rise to such differences include, among others, changes in weather, equipment overhaul, seasonal factors and safety inspection. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, May 15, 2019

As at the date of this announcement, the Board comprises the following: Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Peng Suping, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina and Dr. Huang Ming as independent non-executive directors.