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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Unaudited Balance Sheet and Income Statement of Shenhua Finance Co., Ltd. for the Year 2018" as published in Chinese by China Shenhua Energy Company Limited on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 11 January 2019 is enclosed hereto as overseas regulatory announcement.

By Order of the Board

China Shenhua Energy Company Limited

Huang Qing

Secretary to the Board of Directors

Beijing, 10 January 2019

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina, Dr. Peng Suping and Dr. Huang Ming as independent non-executive directors..

China Shenhua Energy Company Limited
Announcement Regarding the Unaudited Balance Sheet and Income
Statement of Shenhua Finance Co., Ltd. for the Year 2018

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Pursuant to the requirements of the Notice in Relation to the Scheduled Disclosure of Unaudited Financial Statements for the Year 2018 by Members of the Interbank Lending Market (Zhong Hui Jiao Gong Gao [2018] No. 55) issued by the National Inter-Bank Funding Center, the balance sheet as at 31 December 2018 (unaudited) and the income statement for the year 2018 (unaudited) of Shenhua Finance Co., Ltd. (“Shenhua Finance Company”), a subsidiary of China Shenhua Energy Company Limited, prepared in accordance with the Accounting Standards for Business Enterprises, have been disclosed on the website of China Money (www.chinamoney.com.cn) recently.

The balance sheet as at 31 December 2018 (unaudited) and the income statement for the year 2018 (unaudited) of Shenhua Finance Company are as follow:

1. Balance Sheet as at 31 December 2018 of Shenhua Finance Company (Unaudited)

Prepared by: Shenhua Finance Company

Unit: RMB

Assets	Closing balance	Opening balance	Liabilities and owners' equity (or shareholders' equity)	Closing balance	Opening balance
Assets:			Liabilities:		
Cash and balances with central bank	6,281,724,309.37	4,840,600,156.59	Borrowings from central bank	-	-
Deposits with banks	49,841,822,595.39	41,047,883,130.03	Deposits from banks and other financial institutions	-	-
Precious metals	-	-	Placements from banks and other financial institutions	-	-
Placements with banks and other financial institutions	2,955,000,000.00	1,500,000,000.00	Financial liabilities held for trading	-	-
Financial assets held for trading	-	52,091,993.27	Derivative financial liabilities	-	-
Derivative financial assets	-	-	Financial assets sold under repurchase agreements	-	-
Financial assets held under resale agreements	-	-	Deposit from customers	86,129,040,493.22	68,902,540,142.45
Interest receivable	69,419,919.84	72,777,231.39	Accrued staff costs	9,944,906.63	9,611,389.19
Loans and advances to customers	33,924,049,298.50	29,477,817,243.82	Taxes payable	22,420,495.08	47,164,591.94
Other debt investment	1,450,992,000.00	104,700,000.00	Interest payable	612,076,937.65	312,287,424.08
Debt investment	1,097,021,050.68	100,000,000.00	Provision	-	-
Long-term equity investments	-	-	Bonds payable	-	-
Investment properties	-	-	Deferred tax liabilities	-	-
Fixed assets	3,569,833.55	4,273,130.76	Other liabilities	17,798,620.63	8,621,489.41
Intangible assets	17,704,010.16	2,593,762.48	Total liabilities	86,791,281,453.21	69,280,225,037.07
Deferred tax assets	162,561,603.46	155,840,862.56	Owners' equity (or shareholders' equity):		
Other assets	19,246,558.65	8,525,497.77	Paid-in capital (or share capital)	5,000,000,000.00	5,000,000,000.00
			Capital reserve	16,191,907.40	16,191,907.40
			Other comprehensive income	762,750.00	3,525,000.00
			Surplus reserve	732,361,992.03	637,590,591.55
			General reserve	1,356,571,895.42	1,098,871,640.68
			Retained earnings	1,925,941,181.54	1,330,698,831.97
			Total owners' equity (or shareholders' equity)	9,031,829,726.39	8,086,877,971.60
Total assets	95,823,111,179.60	77,367,103,008.67	Total liabilities and owners' equity (or shareholders' equity)	95,823,111,179.60	77,367,103,008.67

2. Income Statement for the Year 2018 of Shenhua Finance Company (Unaudited)

Prepared by: Shenhua Finance Company

Unit: RMB

Items	Amount for the period	Amount for the last period
I. Operating income	1,480,197,385.19	1,341,116,763.54
Net interest income	1,427,743,448.01	1,279,604,067.88
Interest income	2,650,691,964.53	2,169,926,421.12
Interest expense	1,222,948,516.52	890,322,353.24
Net fee and commission income	7,271,529.22	7,772,143.20
Fee and commission income	8,603,978.02	9,067,638.22
Fee and commission expense	1,332,448.80	1,295,495.02
Investment income (loss represented by “-”)	29,505,938.94	21,404,246.57
Including: Income from investments in associates and joint ventures	-	-
Gains arising from changes in fair value (losses represented by “-”)	-2,091,993.27	2,067,843.77
Exchange gains (losses represented by “-”)	-	-
Other operating income	17,768,462.29	30,268,462.12
II. Operating expenses	217,684,012.48	183,625,418.39
Business taxes and surcharges	9,564,800.79	12,060,401.23
Operating and administrative expenses	67,313,261.57	51,781,567.04
Impairment losses on assets	140,805,950.12	119,783,450.12
Other operating costs	-	-
III. Operating profit (loss represented by “-”)	1,262,513,372.71	1,157,491,345.15
Add: Non-operating income	2,108,399.14	455,251.83
Less: Non-operating expense	139,159.30	13,010,960.44
IV. Total profit (total loss represented by “-”)	1,264,482,612.55	1,144,935,636.54
Less: Income tax expense	316,768,607.76	286,576,935.56
V. Net profit (net loss represented by “-”)	947,714,004.79	858,358,700.98

The above data is unaudited. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
11 January 2019