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**中国神华能源股份有限公司**  
**CHINA SHENHUA ENERGY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01088)**

**ANNOUNCEMENT ON PROFIT ALERT  
FOR THE FIRST HALF OF 2018**

This announcement is made pursuant to Rule 13.09(2) and Rule 13.10B of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The financial information of the Company contained in this announcement are preliminary estimation prepared in accordance with the International Financial Reporting Standards and have not been audited or reviewed by auditors, and may therefore differ from the reviewed information set out in the financial statements in the 2018 Interim Report of the Company. Investors should be aware of the investment risk.

**I. ESTIMATED RESULTS FOR THE FIRST HALF OF 2018**

According to the preliminary estimation, profit of the Group attributable to the equity holders of the Company in the first half of 2018 is estimated to be approximately RMB24.5 billion (the first half of 2017: RMB26.298 billion), representing a year-on-year decrease of approximately 6.8%.

**II. MAIN REASONS**

The decrease in profit for the period attributable to the equity holders of the Company was mainly due to: (1) the decrease in commercial coal production volume and increase in coals purchased from third parties of the Group for the first half of the year, which resulted in a decrease in profit from the coal segment; (2) an increase in the

proportion of profit from the power segment with relatively higher proportion of minority interest; (3) an increase in income tax expense.

### **III. DEFINITIONS**

Company	China Shenhua Energy Company Limited
Group	the Company and its subsidiaries
Listing Rules	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

By Order of the Board  
**China Shenhua Energy Company Limited**  
Huang Qing  
*Secretary to the Board of Directors*

Beijing, 3 August 2018

*As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina, Dr. Peng Suping and Dr. Huang Ming as independent non-executive directors.*