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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Completion of the 168-hour Trial Operation of Generator No. 2 of the Newly Constructed Project of Jiangxi Shenhua Jiujiang Power Plant" as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 28 June 2018 is enclosed hereto as overseas regulatory announcement.

By Order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 27 June, 2018

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina, Dr. Peng Suping and Dr. Huang Ming as independent non-executive directors.

China Shenhua Energy Company Limited
Announcement Regarding the Completion of the 168-hour Trial
Operation of Generator No. 2 of the Newly Constructed Project of
Jiangxi Shenhua Jiujiang Power Plant

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, Generator No. 2 of the Newly Constructed Project of Jiangxi Shenhua Jiujiang Power Plant (the “Project”) of China Shenhua Energy Company Limited (the “Company”) has successfully completed the 168-hour trial operation and been put into commercial operation.

During the trial operation of Generator No. 2 of the Project, the parameters and energy consumption indicators reached the designed standards, while the emissions of soot, sulfur dioxide and nitrogen oxide reached the “ultra-low emission” standards. It is proposed to build 2×1000 MW ultra-supercritical coal-fired generating units, and the commissioning of Generator No. 1 is currently advancing at a steady pace.

The Project is located in the High-tech Industrial Park of Hukou County, Jiujiang City, Jiangxi Province, and was constructed and is being operated by Shenhua Guohua Jiujiang Power Co., Ltd., a wholly-owned subsidiary of the Company. After commencing production, the required coal will be supplied by Shenhua Shendong Mines and transported by railway, sea and river.

By order of the Board of Directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
28 June 2018