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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA OF APRIL 2018 (Overseas Regulatory Announcement)

The board of directors of China Shenhua Energy Company Limited (the “**Company**”) together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	Unit	2018		2017		YoY Change (%)	
		Apr.	Accumulative Total	Apr.	Accumulative Total	Apr.	Accumulative Total
(I) Coal							
1. Commercial coal production	Million tonnes	24.0	96.1	24.5	102.5	(2.0)	(6.2)
2. Coal sales	Million tonnes	42.8	151.2	35.2	148.5	21.6	1.8
(II) Power							
1. Gross power generation	Billion kwh	21.11	87.61	19.17	79.07	10.1	10.8
2. Total power output dispatch	Billion kwh	19.81	82.29	17.93	74.14	10.5	11.0
(III) Coal Chemicals							
1. Polyethylene sales	Thousand tonnes	17.3	109.3	29.5	122.3	(41.4)	(10.6)
2. Polypropylene sales	Thousand tonnes	25.7	107.6	28.6	114.1	(10.1)	(5.7)
(IV) Transportation							
1. Transportation turnover of self-owned railways	Billion tonne kilometres	23.4	91.5	23.2	91.1	0.9	0.4
2. Seaborne coal sales	Million tonnes	25.7	84.6	21.4	89.1	20.1	(5.1)
Of which: via Huanghua Port	Million tonnes	18.5	60.5	15.3	62.6	20.9	(3.4)
via Shenhua Tianjin Coal Dock	Million tonnes	4.5	14.6	3.4	14.4	32.4	1.4
3. Shipping volume	Million tonnes	9.0	33.9	8.2	30.2	9.8	12.3
4. Shipment turnover	Billion tonne nautical miles	8.0	29.0	7.2	26.1	11.1	11.1

Notes: (1) The year-on-year decrease of 41.4% in the sales volume of polyethylene products of the Company in April 2018 was mainly attributed to: firstly, the production load was lower than that of the same period of previous year as a result of the overhaul of certain coal-to-olefin units; secondly, the sales to production ratio in April was relatively low because the new type of polyethylene product is still in the stage of market development. (2) The commercial coal production of Ha'erwusu Open-pit Mine was 0.64

million tonnes in April 2018.

The major operational data above were calculated based on the internal statistics of the Company. Operational data may show major differences from month to month. The factors giving rise to such differences include, among others, changes in weather, equipment overhaul, seasonal factors and safety inspection. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, May 15, 2018

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina, Dr. Peng Suping and Dr. Huang Ming as independent non-executive directors.