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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA
OF MARCH 2018
(Overseas Regulatory Announcement)**

The board of directors of China Shenhua Energy Company Limited (the "Company") together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	Unit	2018		2017		YoY Change (%)	
		Mar.	Accumulative Total	Mar.	Accumulative Total	Mar.	Accumulative Total
(I) Coal							
1. Commercial coal production	Million tonnes	25.1	72.1	27.5	78.0	(8.7)	(7.6)
2. Coal sales	Million tonnes	39.8	108.4	41.7	113.3	(4.6)	(4.3)
(II) Power							
1. Gross power generation	Billion kwh	22.75	66.50	22.15	59.90	2.7	11.0
2. Total power output dispatch	Billion kwh	21.38	62.48	20.83	56.21	2.6	11.2
(III) Coal Chemicals							
1. Polyethylene sales	Thousand tonnes	27.2	92.0	31.6	92.8	(13.9)	(0.9)
2. Polypropylene sales	Thousand tonnes	24.8	81.9	29.9	85.5	(17.1)	(4.2)
(IV) Transportation							
1. Transportation turnover of self-owned railways	Billion tonne kilometres	24.5	68.1	24.2	67.9	1.2	0.3
2. Seaborne coal sales	Million tonnes	20.9	58.9	25.8	67.7	(19.0)	(13.0)
Of which: via Huanghua Port	Million tonnes	14.4	42.0	18.1	47.3	(20.4)	(11.2)
via Shenhua Tianjin Coal Dock	Million tonnes	3.7	10.1	4.0	11.0	(7.5)	(8.2)
3. Shipping volume	Million tonnes	9.4	24.9	8.1	22.0	16.0	13.2
4. Shipment turnover	Billion tonne nautical miles	7.6	21.0	7.3	18.9	4.1	11.1

During the period from January to March 2018, the volume of commercial coal production of the Company recorded a year-on-year decrease of 7.6%, which was mainly due to the temporary nil of coal production of Ha'erwusu Open-pit Mine; the seaborne coal sales of the

Company recorded a year-on-year decrease of 13.0%, which was mainly attributable to factors such as a decrease in volume of self-produced coal production as well as port operations affected by weathers; and the total power output dispatch recorded a year-on-year increase of 11.2%, which was primarily due to the year-on-year increase in total power consumption of the society. In March 2018, the polyethylene sales and polypropylene sales of the Company recorded year-on-year decrease of 13.9% and 17.1%, respectively, as a result of the overhaul of certain coal-to-olefin units of Baotou Coal Chemical Company since mid-March this year.

The major operational data above were calculated based on the internal statistics of the Company. Operational data may show major differences from month to month. The factors giving rise to such differences include, among others, changes in weather, equipment overhaul, seasonal factors and safety inspection. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, April 16, 2018

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo and Ms. Zhong Yingjie, Christina as independent non-executive directors.