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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA
OF JANUARY 2017
(Overseas Regulatory Announcement)**

The board of directors of China Shenhua Energy Company Limited together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	Unit	Jan. 2017	Jan. 2016	YoY Change (%)
(I) Coal				
1. Commercial coal production	Million tonnes	25.5	24.7	3.2
2. Coal sales	Million tonnes	33.1	20.7	59.9
(II) Power				
1. Gross power generation	Billion kwh	19.82	20.62	(3.9)
2. Total power output dispatch	Billion kwh	18.59	19.38	(4.1)
(III) Coal Chemicals				
1. Polyethylene sales	Thousand tonnes	22.0	27.0	(18.5)
2. Polypropylene sales	Thousand tonnes	19.1	26.9	(29.0)
(IV) Transportation				
1. Transportation turnover of self-owned railways	Billion tonne kilometres	19.9	20.0	(0.5)
2. Seaborn coal sales	Million tonnes	19.5	11.7	66.7
Of which: via Huanghai Port	Million tonnes	13.1	7.6	72.4
via Shenhua Tianjin Coal Dock	Million tonnes	3.5	2.2	59.1
3. Shipping volume	Million tonnes	5.0	5.9	(15.3)
4. Shipment turnover	Billion tonne nautical miles	4.2	4.7	(10.6)

In January 2017, the sales volume of coal of the Company increased by 59.9% year-on-year, mainly due to lower sales volume in January last year resulting from factors including the progress on contract negotiation and downstream demand; while the total power output dispatch of the Company decreased by 4.1% year-on-year, mainly due to the Chinese New Year having an effect on demand for electricity in January this year.

The major operational data above were calculated based on the internal statistics of the Company. As a result, operational data may show major differences from month to month. The factors giving rise to such differences include, without limitation to, changes in weather, equipment overhaul, seasonal factors, and safety checkup and so on. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, February 14, 2017

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Dr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Chen Hongsheng and Mr. Zhao Jibin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.