

## **2008 China Shenhua Energy Reverse Roadshow Invitation**

Distinguished investors,

To enable you better understand our company's operation, China Shenhua plans to host a reverse roadshow from 3<sup>rd</sup> July to 5<sup>th</sup> July. We'll arrange you on site visit of Hei daigou Coal Mine of Zhun ge'er Energy, Haerwusu Coal Mine of Zhun ge'er Energy, Dazhuan Railway and Guohua Zhun ge'er Power Generation Co.

We open this road show to both domestic and international investors. Please send your reply form to us by email before the deadline. But we have to control the size within 100 persons due to the limited accommodation capacity of the mining zone. The deadline for registration is 30 June 2008. On reaching 100 persons target, we will close the registration in advance.

Please read the following items carefully before registration!

Attachment 1: Reverse Roadshow Preliminary Agenda

Attachment 2: Hotel Reservation Information

Attachment 3: Reply Form

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China Shenhua Energy Company Limited

10th June 2008

## Attachment 1: Reverse Roadshow Preliminary Agenda

July 3, 2008 Thursday	Ground Transportation: From Baita Airport to Regal Holiday Hotel  Check-in Hotel: Regal Holiday Hotel in Erdos of Inner Mongolia
July 4, 2008 Friday	Morning: Onsite visit to Zhun ge'Er Energy, Dazhun Raiway, Guohua Zhun ge'er Power Generation Co.  Afternoon: Seminar with senior management of China Shenhua
July 5, 2008 Saturday	Ground Transportation: From Regal Holiday Hotel to Baita Airport

## Attachment 2: Hotel and Flight Reservation Information

### Company Proposed Flights:

July 3, 2008 Thursday	Beijing—Hohhot		
	CA1112	Dep. 11:00am	Arr. 12:05pm
	HU7617	Dep. 12:25pm	Arr. 13:35pm
	FM2937	Dep. 13:35pm	Arr. 14:20pm
	KN2937	Dep. 13:35pm	Arr. 14:20pm
	Shanghai—Hohhot		
MU5157	Dep. 07:15am	Arr. 09:50am	
Shenzhen—Hohhot			
ZH9853	Dep. 08:30am	Arr. 13:10am	
CZ3975	Dep. 11:00am	Arr. 15:00am	
Guangzhou—Hohhot			
CZ3747	Dep. 08:00am	Arr. 11:10am	
CZ6629	Dep. 09:00am	Arr. 12:10pm	
CZ6631	Dep. 09:00am	Arr. 12:10pm	
CA1382	Dep. 11:40am	Arr. 14:55pm	
July 5, 2008 Saturday	Hohhot—Beijing		
	CA1111	Arr. 13:00pm	Arr. 14:05pm
	CA1292	Arr. 17:10pm	Arr. 18:20pm
	CA1103	Arr. 17:20pm	Arr. 18:25pm
	Hohhot—Shanghai		
	CA1553	Dep. 16:00pm	Arr. 18:20pm
	Hohhot—Shenzhen		
	ZH9854	Dep. 13:50pm	Arr. 18:25pm
	CZ3976	Dep. 15:40pm	Arr. 20:00pm
Hohhot—Guangzhou			
CZ3748	Dep. 12:30pm	Arr. 15:45pm	

### Airport Pickup/Dropoff Arrangement:

July 3, 2008 Thursday	<b>Bus Departure Time:</b> 10:30am / 12:30pm / 15:30pm
July 5, 2008 Saturday	<b>Bus Departure Time:</b> 7:00am / 9:00am / 12:00pm

**Note:** Since it takes 3 to 4 hours to drive from airport to the hotel, and with consideration of night driving, we advise investors' to take company proposed flights. We will not be responsible for night flight airport transportation.

**Hotel Reservation Information:**

Hotel Name: Regal Holiday Hotel	
Location: Xue Jiawan Town, Erdos, Inner Mongolia	
Proposed Check-in	July 3, 2008 Thursday
Proposed Check-out	July 5, 2008 Saturday
Contact	General Line: 86-477-4229999 Fax: 86-477-4229888 Website: <a href="http://www.kaixuanmenhotel.com/about.asp">http://www.kaixuanmenhotel.com/about.asp</a>

**Note:**

- 1. Investors should reserve their hotel and confirm reservation.**
- 2. Investors should confirm with hotel whether they accept credit card such as Master Card, American Expressway and Visa, otherwise you'll have to pay by cash.**
- 3. As the Hotel has pre-reserved rooms for registered guests, please reserve as China Shenhua's guest.**

### Attachment 3: Reverse Roadshow Reply Form

Company *			
Last Name *		First Name *	
Nationality *		ID/Passport No. *	
Gender ( M/F ) *		Title	
Office Tel		Mobile *	
Email			
Assistant Name			
Assistant Tel			
Flights *			
Hotel Check-in/Check-out *			

**Note 1: \* Mandatory Field**

**Note 2: Please carefully read the following items:**

- 1、 Please email us the reply form. The coordinator will contact with you in two days after receiving your reply form. Please kindly contact with our Investor Relations Department if you can not receive the confirmation from the company side.
- 2、 Please reserve hotel and flight by yourselves and try to reserve it as early as possible because of the tight room/flights. Please let us know if you want to change flight after reservation in a timely manner.
- 3、 We are responsible for your lunch and dinner during the company visit and will pick and send you to Hohhot airport as well. Except that, investors need to pay for hotel, flight and other activities on their own.
- 4、 Please check whether your credit card can be used here in advance otherwise please bring enough cash with you.
- 5、 It takes 3-4 hours from airport to the hotel. Considering slow driving in night, we will not arrange airport pickup for night flight. Please try to take the proposed flights and take the bus we arranged.
- 6、 The cell phone of the coordinators: 13910824669, 13910824699